JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

09/08/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 641 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 07.08.2018.

Please take same on the record .

Thanking you

Yours fathfully

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of	f the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED							
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		JAGDISH NATHALAL PATEL Yes							
					Bombay stock exchange				
									Details of the acquisition / disposal as follows
					Before t holding	the acquisition under consideration, of:			
				F0003F	12.726	12 726			
			Shares carrying voting rights	509035	12.726 Nil	12.726 Nil			
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NII	NII					
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil					
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil					
	TC (specify holding in each category)								
	Total (a+b+c+d)	509035	12.726	12.726					
-	of acquisition								
a)	Shares carrying voting rights acquired	641	0.016	0.016					
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil					
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil					
	receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil					
	acquired								
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil					
e)	Total (a+b+c+/-d)	641	0.016	0.016					
After th	he acquisition, holding of acquirer along								
a)	Shares carrying voting rights	509676	12.742	12.742					
-	VRs otherwise than by equity shares	Nil	Nil	Nil					

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d)	Nil Nil 509676	Nil Nil 12.742	Nil Nil 12.742
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	07/08/2018		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 09/08/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 09/08/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 600 equity shares of M/S JYOTI RESINS AND ADHESIVE LIMITED as on dt. 07.08.2018.

Please take same on the record.

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		JYOTI RESINS AND ADHESIVE LIMITED								
Name(s) of the acquirer and Persons Acting in		JYOTIKA JAGDISH PATEL								
Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows		yes Bombay stock exchange								
						Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
						Before holding	the acquisition under consideration, g of :			
						a)	Shares carrying voting rights	374133	9.353	9.353
		b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil				
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil						
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil						
e)	Total (a+b+c+d)	374133	9.353	9.353						
	of acquisition	374133	3.333	9.555						
	Shares carrying voting rights acquired	600	0.015	0.015						
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil						
c)	Warrants/convertible securities/any other									
	instrument that entitles the acquirer to	Nil	Nil	Nil						
	receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil						
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil						
e)	others) Total (a+b+c+/-d)	600	0.015	0.015						
After th	he acquisition, holding of acquirer along	44.2								
	ACs of:									
a)	Shares carrying voting rights	374733	9.368	9.368						
b)	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil						

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Nil Nil 374733	Nil Nil 9.368	Nil Nil 9.368
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open mark	et	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	07/08/2018	3	
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

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Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 09/08/2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.