

ARIIL TRUST

“CITIMALL”, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W), MUMBAI-400053

Date: 27th July, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : Ajmera
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SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011

Dear Sir(s),

We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of shares of **AJMERA REALTY & INFRA INDIA LIMITED**.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

On behalf of ARIIL TRUST

Ajmera



RAJNIKANT S AJMERA-TRUSTEE

M. S. Manoj



MANOJ I AJMERA- TRUSTEE

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code: AJMERA
2.	Name of the acquirer(s)	ARIIL trust
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes.
4.	Details of the proposed acquisition	
	a	Name of the person(s) from whom shares are to be acquired
		1. Shashikant S Ajmera 2. Kolila S Ajmera 3. Vimlaben R Ajmera 4. Hetal S Ajmera 5. Mayur S Ajmera 6. Aagna S Ajmera 7. Sonali A Ajmera 8. Mumkushu A Ajmera 9. Bharti R Ajmera 10. Dhaval R Ajmera 11. Prachi D Ajmera
	b	Proposed date of acquisition
		On or after 2nd August, 2018
	c	Number of Shares to be acquired from each person mentioned in 4(a) above
		7793145 Equity Shares
	d	Total shares to be acquired as % of share capital of TC
		21.960%
	e	Price at which shares are proposed to be acquired
		Market Price
	f	Rationale, if any, for the proposed transfer
		Inter se Transfer amongst promoters group with consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.226.23
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	YES
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will	YES

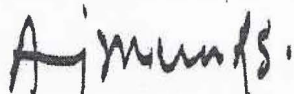
	comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)				
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Before this acquisition ARIIL Trust holding : 15,00,000 Equity Shares. i.e 4.227% of total Equity Shares.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	YES			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC
	a Acquirer(s) and PACs (other than sellers) (*)	16144877	45.501	23938022	67.461
	b Seller(s) (*)	7793145	21.960	-	-
	Total	23938022	67.461	23938022	67.461

*** Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

For and On behalf of **ARIIL TRUST**



Rajnikant S Ajmera-Trustee



Manoj I Ajmera-Trustee

Dated: 27th July, 2018
Place: Mumbai

AJMERA REALTY & INFRA INDIA LIMITED**CIN:L27104MH1985PLC035659****Regd Office ; Citi Mall, New link Road,
Andheri (West)Mumbai – 400 053****Tel No. 91-22-66984000****LIST OF PROMOTER/PROMOTER GROUP WITH DETAILS OF HOLDING AS ON 27th July,2018**

Sr.No	Name of the Shareholder	Holding as on 27th July, 2018		Prior to Interse transactions as on 2nd August,2018		Interse transactions as on or after 2nd August,2018		Holdings after Interse transactions as on or after 2nd August,2018	
		No of equity Shares	% of Equity Shares	No of equity Shares	% of holding	No of equity Shares	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045	-	-	2499999	7.045
2	Vimlaben B Ajmera	1578536	4.448	1578536	4.448	(-)1578536	(-)4.448	0	0
3	Chhotala S Ajmera	1471416	4.147	1471416	4.147	-	-	1471416	4.147
4	Rajnikant S Ajmera-Huf	904746	2.550	904746	2.550			904746	2.550
5	Rajnikant S Ajmera	894477	2.520	894477	2.520			894477	2.520
6	Dhaval R Ajmera	788532	2.222	788532	2.222	(-)788532	(-)2.222	0	0
7	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141	-	-	759858	2.141
8	Manoj I Ajmera	750708	2.116	750708	2.116	-	-	750708	2.116
9	Shashikant Shamalji Ajmera	982528	2.769	982528	2.769	(-)982528	(-)2.769	0	0

10	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094	-	-	388332	1.094
11	Sanjay C Ajmera	722773	2.037	722773	2.037	-	-	722773	2.037
12	Bharti R Ajmera	704835	1.986	704835	1.986	(-)704835	(-)1.986	0	0
13	Bhavana S Ajmera	707260	1.993	707260	1.993	-	-	707260	1.993
14	Natwarlal S Ajmera	660895	1.862	660895	1.862	-	-	660895	1.862
15	Ajmera Cements Private Ltd	645300	1.819	645300	1.819	-	-	645300	1.819
16	Mayur S Ajmera	641532	1.808	641532	1.808	(-)641532	(-)1.808	0	0
17	Mumukshu A Ajmera	641220	1.807	641220	1.807	(-)641220	(-)1.807	0	0
18	Kokilaben Shashikant Ajmera	609350	1.717	609350	1.717	(-)609350	(-)1.717	0	0
19	Prachi Dhaval Ajmera	605165	1.705	605165	1.705	(-)605165	(-)1.705	0	0
20	Atul C Ajmera-HUF	332832	0.938	332832	0.938	-	-	332832	0.938
21	Atul C Ajmera	569726	1.605	569726	1.605	-	-	569726	1.605
22	Rushi M Ajmera	493260	1.390	493260	1.390	-	-	493260	1.390
23	Bhanumati C Ajmera	492844	1.389	492844	1.389	-	-	492844	1.389
24	Hetal S Ajmera	453935	1.279	453935	1.279	(-)453935	(-)1.279	0	0
25	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252	-	-	444440	1.252
26	Sonali A Ajmera	429180	1.209	429180	1.209	(-)429180	(-)1.209	0	0

27	Rupal M Ajmera	536883	1.513	536883	1.513	-	-	536883	1.513
28	Jyotiben N Ajmera	395019	1.113	395019	1.113	-	-	395019	1.113
29	Aagna S Ajmera	358332	1.010	358332	1.010	(-)358332	(-)1.010	0	0
30	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845	-	-	300000	0.845
31	Charmi J Ajmera	231914	0.654	231914	0.654	-	-	231914	0.654
32	Henali Jayant Ajmera	229037	0.645	229037	0.645	-	-	229037	0.645
33	Chhaganlal S Ajmera	205483	0.579	205483	0.579	-	-	205483	0.579
34	Rita Mitul Mehta	4245	0.012	4245	0.012	-	-	4245	0.012
35	Sonal Bimal Mehta	2147	0.006	2147	0.006	-	-	2147	0.006
36	Bimal Anantrai Mehta	900	0.003	900	0.003	-	-	900	0.003
37	Chaitali Investment Pvt Ltd	373	0.001	373	0.001	-	-	373	0.001
38	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000	-	-	10	0.000
39	ARIIL Trust	1500000	4.227	1500000	4.227	(+)7793145	(+)21.960	9293145	26.187
	TOTAL	23938022	67.461	23938022	67.461	(+)7793145 (-) 7793145	(+)21.960 (-) 21.960	23938022	67.461