

**Mitesh Thakkar**

A-Wing, Flat No. 02, Konark CHS. LTD., Shree Nagar, Near Ayappa Mandir, Sector -06, Thane -West – 400604  
Contact Number: 9930927870  
Email Id: [miteshthakkar\\_ca@yahoo.com](mailto:miteshthakkar_ca@yahoo.com)

**Date: August 10, 2018**

To  
**The Manager,**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Dear Sir,

**Sub.: Submission of Form 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011 (“Regulations”)**


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With reference to the captioned subject and pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith disclosures under Regulation 29 (2) in prescribed format in connection with the acquisition of 40,800 Equity Shares representing 16.65 % of the total paid up capital of Vishvprabha Trading Limited through Open offer Pursuant to Memorandum of Understanding and Share Purchase Agreement.

You are requested to kindly take the same on record.

Thanking You,

Yours Sincerely,

  
**Mitesh Thakkar**  
(Acquirer to the Offer)

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                                   |                                                                                           |                                                                    |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                   | Vishvprabha Trading Limited                                                               |                                                                    |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                     | Mitesh Thakkar                                                                            |                                                                    |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                           | No.<br>Post the transaction the acquirer would become the promoter of the Target Company. |                                                                    |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                | BSE Limited                                                                               |                                                                    |                                                                   |
| <b>Details of the acquisition as follows</b>                                                                                                                                      | <b>Number</b>                                                                             | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                                        |                                                                                           |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                  | 29200*                                                                                    | 11.92%                                                             | 11.92%                                                            |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)                                                                                            | NIL                                                                                       | NIL                                                                | NIL                                                               |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                             | NIL                                                                                       | NIL                                                                | NIL                                                               |
| d) Warrants/convertible securities/any                                                                                                                                            | NIL                                                                                       | NIL                                                                | NIL                                                               |
| e) other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                                              | NIL                                                                                       | NIL                                                                | NIL                                                               |
| <b>Total (a+b+c+d)</b>                                                                                                                                                            | <b>29200</b>                                                                              | <b>11.92%</b>                                                      | <b>11.92%</b>                                                     |
| <b>Details of acquisition/-Sale</b>                                                                                                                                               |                                                                                           |                                                                    |                                                                   |
| a) Shares carrying voting rights acquired                                                                                                                                         | 40800                                                                                     | 16.65%                                                             | 16.65%                                                            |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   | NIL                                                                                       | NIL                                                                | NIL                                                               |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL                                                                                       | NIL                                                                | NIL                                                               |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)                                                                                            | NIL                                                                                       | NIL                                                                | NIL                                                               |
| <b>Total (a+b+c+d)</b>                                                                                                                                                            | <b>40800</b>                                                                              | <b>16.65%</b>                                                      | <b>16.65%</b>                                                     |
| <b>After the acquisition, holding of acquirer along</b>                                                                                                                           |                                                                                           |                                                                    |                                                                   |



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| <b>with PACs of:</b>                                                                                                                                                                                     |                                                                                          |               |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|---------------|---------------|
| a) Shares carrying voting rights                                                                                                                                                                         | 70,000                                                                                   | 28.57%        | 28.57%        |
| b) VRs otherwise than by equity shares                                                                                                                                                                   | NIL                                                                                      | NIL           | NIL           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition               | NIL                                                                                      | NIL           | NIL           |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)                                                                                                                   | NIL                                                                                      | NIL           | NIL           |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                                   | <b>70,000</b>                                                                            | <b>28.57%</b> | <b>28.57%</b> |
| 1. Mode of Acquisition—/ Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                            | Through Open offer Pursuant to Memorandum of Understanding and Share Purchase Agreement. |               |               |
| 2. Date of Acquisition—/Sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | August 08, 2018                                                                          |               |               |
| 3. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                                     | 2,45,000 Equity Shares of Rupees 10/- each                                               |               |               |
| 4. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                       | 2,45,000 Equity Shares of Rupees 10/- each                                               |               |               |
| 5. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                               | 2,45,000 Equity Shares of Rupees 10/- each                                               |               |               |

\*Includes the 12,850 physical shares which are in the process of transfer



**Mitesh Thakkar**  
(Acquirer to the Offer)  
Date: August 10, 2018