

VBC FERRO ALLOYS LIMITED

(An ISO 9001 - 2000 Company)



To,

29.08.2018

BSE Limited P.J.Towers, Dalal Street Mumbai - 400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Unit: VBC Ferro Alloys Limited

With reference to the subject cited, please find enclosed the disclosures given by the following shareholders:

1. Ms. M. Aishwarya

2. Mr. M. Bhardwaj

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

For VBC Ferro Alloys Limited

MV Ananthakrishna Whole-time Director

Encl: As above

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Web: www.vbcfal.in CIN: L27101TG1981PLC003223

BSE Limited P.J.Towers, Dalal Street Mumbai - 400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Unit: VBC Ferro Alloys Limited

I, M. Aishwarya, submit that I have acquired 2,30,000 convertible warrants through preferential allotment. In this regard, I enclose herewith prescribed Form 29 (1) under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

Encl: As above

Disclosures under Regulation 29(1) of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		llovs Limited	
2. Name(s) of the acquirer and	M. Aishwar	/a	
Persons Acting in Concert (PAC)			
with the acquirer			
3. Whether the acquirer belongs	Yes		
to Promoter/Promoter group			
Name(s) of the Stock Exchange(s)	BSE Limited		
where the shares of TC are Listed			
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/v oting capital of the TC(**)
Before the acquisition under			101
consideration, holding of:			
a) Shares carrying voting rights	9,950	0.23	0.23
b) Shares in the nature of	-	-	0.23
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
c) Voting rights (VR) otherwise	-	_	_
than by shares			
d) Warrants/convertible	-	_	
securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	9,950	0.23	0.23
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-

Asshwarya.M.

 b) VRs acquired /sold otherwise than by shares 	-	-	-
c) Warrants/ convertible securities/any other instrument	2,30,000	-	1.40
that entitles the acquirer to receive shares carrying voting			
rights in the TC (specify holding in			
each category) acquired/sold			
 d) Shares encumbered/invoked/ released by the acquirer 		-	-
e) Total (a+b+c+/-d)	2,30,000	-	1.40
After the acquisition, holding of:			
a) Shares carrying voting rights	9,950	0.23	0.06
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares			_
d) Warrants /convertible	2,30,000	-	1.40
securities/any other instrument			
that entitles the acquirer to			
receive shares carrying voting			
rights in the TC (specify holding in			
each category) after			
acquisition.			
e) Total (a+b+c+d)	2,39,950	0.23	1.46
 Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). 	Preferential	Allotment	
7. Salient features of the securities	Not Applicat	ole	
acquired including time till			i
redemption, ratio at which it can be			
converted into equity shares, etc.			
 Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable 	28.08.2018		
 Equity share capital / total voting capital of the TC before the said acquisition / sale 	43,94,350 Ed	quity Shares	

Asshwarya.M

 Equity share capital/ total voting capital of the TC after the said acquisition/sale 	43,94,350 Equity Shares
11. Total diluted share/voting capital of the TC after the said acquisition / sale.	1,63,94,350 Equity Shares

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Hyderabad

Date: 29.08.2018

M. Aishwarya

Acquirer

BSE Limited P.J.Towers, Dalal Street Mumbai - 400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Unit: VBC Ferro Alloys Limited

I, M. Bhardwaj, submit that I have acquired 2,25,000 convertible warrants through preferential allotment. In this regard, I enclose herewith prescribed Form 29 (1) under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

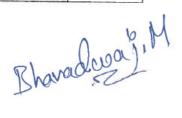
M. Bhardwaj

Encl: As above

Disclosures under Regulation 29(1) of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

 Name of the Target Company (TC) Name(s) of the acquirer and 		llovs Limited	
, ,	M. Bhardwa	aj	
Persons Acting in Concert (PAC) with the acquirer			
3. Whether the acquirer belongs	Yes		
to Promoter/Promoter group	res		
4. Name(s) of the Stock Exchange(s)	DCC Limited		
where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition as	Number	% w.r.t.	% w.r.t.
follows		total	total
		share/voting	diluted
		capital	share/v
		wherever	oting
		applicable(*	capital
)	of the
Defend the same			TC(**)
Before the acquisition under			
consideration, holding of:			
a) Shares carrying voting rights	60,000	1.38	1.38
b) Shares in the nature of	-	- 1	-
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
c) Voting rights (VR) otherwise	-	-	-
than by shares			
d) Warrants/convertible	-	-	-
securities/any other instrument			
that entitles the acquirer to			
receive shares carrying voting			
rights in the T C (specify holding			
in each category)			
e) Total (a+b+c+d)	60,000	1.38	1.38
Details of acquisition			
a) Shares carrying voting rights	-	-	-
acquired			
b) VRs acquired /sold otherwise	-	-	-
than by shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2,25,000	-	1.37
acquired/sold d) Shares encumbered/invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,25,000	-	1.37
After the acquisition, holding of:			
a) Shares carrying voting rightsb) Shares encumbered with the acquirer	60,000	1.38	0.37 -
c) VRs otherwise than by sharesd) Warrants/convertible	-	-	-
securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	2,25,000	-	1.37
e) Total (a+b+c+d)	2,85,000	1.38	1.74
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential	Allotment	
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicab	le	
 Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable 	28.08.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	43,94,350 Eq	uity Shares	

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 Equity share capital/ total voting capital of the TC after the said acquisition / sale 	43,94,350 Equity Shares
 Total diluted share/voting capital of the TC after the said acquisition / sale. 	1,63,94,350 Equity Shares

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Hyderabad

Date: 29.08.2018

M. Bhardwaj

Acquirer