

August 18, 2018

To:

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**  
"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to


1. **Release of pledge on 1,37,11,000 equity shares of ATL**
2. **Creation of pledge on 4,09,000 equity shares of ATL**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

  
**Authorised Signatory**



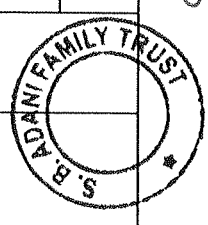
*Encl: Disclosure in the prescribed format*

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	18-08-2018
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]			
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	25,35,78,928	23.06	release	13-08-2018	pledge	reduction in security as per agreement with Lender / Trustee	9,00,000	0.08	Refer Note 1 below	-	-		
					release	14-08-2018	pledge		7,90,000	0.07	STCI Finance Ltd.	-	-		
					release	14-08-2018	pledge	8,00,000	0.07	Refer Note 2 below	-	-			
					release	14-08-2018	pledge	25,00,000	0.23	Indusind Bank Ltd.	-	-			
					release	16-08-2018	pledge	5,00,000	0.05	Refer Note 3 below	-	-			
					creation	16-08-2018	pledge	1,70,000	0.02	Kotak Mahindra Investments Ltd.	-	-			
					creation	16-08-2018	pledge	2,39,000	0.02	Kotak Mahindra Prime Ltd.	-	-			
					release	17-08-2018	pledge	82,21,000	0.75	Debentures redeemed by Group Co.	82,21,000	0.75	Refer Note 4 below	24,02,76,928	21.85



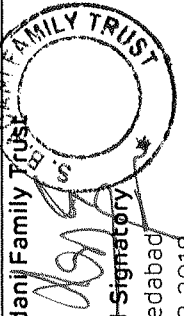
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation [(2)+(3) / release [(2)-(3) ] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Adani Tradelime LLP (earlier known as Parsa Kenite Rail Infra LLP)	9,94,91,719	9.05	8,82,00,000	8.02	-	-	-	-	-	-	-	8,82,00,000	8.02
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of debentureholders of Adani Properties Pvt. Ltd.

Note 2: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of Hero Fincorp Ltd.

Note 3: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

Note 4: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of debentureholders of Adani Power(Mundra) Ltd.

**For S.B. Adani Family Trust**  
  
**Authorised Signatory**  
Place: Ahmedabad  
Date: 18-08-2018