

ANMOL R. BHANSALI  
5<sup>TH</sup> Floor, Nishika Terraces,  
55A, Khan Abdul Gaffar Khan Rd.,  
Worli Sea Face,  
Mumbai – 400 030.

August 28, 2018

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. <b>Scrip Code: 526729</b>	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. <b>Scrip Code: GOLDIAM EQ</b>
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Respected Sir/Madam,

**Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Further to my intimation dated August 18, 2018 under Regulation 10(5) of SEBI (SAST) Regulations, 2011 on captioned subject, this is to inform that I, Anmol Rashesh Bhansali, being a part of Promoter Group of Goldiam International Limited (hereinafter referred as "the Company") acquired 31,03,428 Equity Shares of the Company by way of Gift without consideration from my father Mr. Rashesh Manhar Bhansali forming part of the Promoter and Promoter Group. Details of transaction as follows:

Sr.No.	Date of Transaction	Name of the person (belongs to Promoter Group)- Transferor	Name of the Transferee /Acquirer	No. of shares acquired by way of Gift	% of holding
1.	27-August-2018	Mr. Rashesh Manhar Bhansali	Mr. Anmol Rashesh Bhansali	31,03,428	12.440

This being an "inter se" transfer of shares amongst Promoter Group and inter se relatives, the same falls within the exemptions under Regulation 10(1)(a)(i) provided under SEBI (SAST) Regulations, 2011.

Consequent to the above acquisition, the Equity Shareholding of Mr. Anmol Rashesh Bhansali in the Company increased from 2,00,000 Equity shares (0.801%) to 33,03,428 Equity shares (13.242%).

*ABhansali*

With reference to the above mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 together with the full details of the holdings of the Promoters pre and post inter se transaction.

Kindly acknowledge the receipt and take the same on your record.

Yours faithfully



**Anmol Rashesh Bhansali (PAN BUDPB9490D)**  
**Member of Promoter Group of Goldiam International Limited**

CC to:-

**Goldiam International Limited**  
Company Secretary  
Gems & Jewellery Complex, SEEPZ,  
MIDC, Andheri East,  
Mumbai-400096.

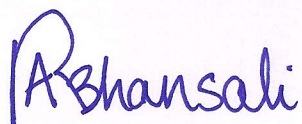


**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Goldiam International Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Mr. Anmol R. Bhansali</b> <b>Mr. Rashesh M. Bhansali (Promoter)</b> <b>Mrs. Shobhana M. Bhansali</b> <b>Mrs. Ami R. Bhansali</b> <b>Mrs. Tulsi Gupta</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Promoter Group</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited</b> <b>National Stock Exchange of India Limited</b>		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>14398100</b>	<b>57.717</b>	<b>57.717</b>
b) <del>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>			
c) <del>Voting rights (VR) otherwise than by equity shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
e) Total (a+b+c+d)	<b>14398100</b>	<b>57.717</b>	<b>57.717</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired (Inter-se Transaction)	<b>3103428</b>	<b>12.44</b>	<b>12.44</b>
b) <del>VRs acquired otherwise than by equity shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
d) <del>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>			
e) Total (a+b+c+/-d)	<b>3103428</b>	<b>12.44</b>	<b>12.44</b>

*ABhansali*

<b>After the acquisition, holding of acquirer along with PACs of:</b> a) Shares carrying voting rights b) <del>VRs otherwise than by equity shares</del> c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del> d) <del>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del> e) Total (a+b+c+d)	14398100	57.717	57.717
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Off market transaction and Inter-se transfer pursuant to Gift Deed executed on August 22, 2018.</b>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<b>Equity Shares</b>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>August 27, 2018</b>		
Equity share capital / total voting capital of the TC before the said acquisition	<b>24,94,59,96 Equity Shares of Rs.10/- each</b>		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>24,94,59,96 Equity Shares of Rs.10/- each</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>24,94,59,96 Equity Shares of Rs.10/- each</b>		
Note: (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.			
			
<b>Anmol Rashesh Bhansali</b> <b>Promoter Group</b> <b>August 28, 2018</b> <b>Mumbai</b>			



## Goldiam International Limited

Sl. No.	Name of Shareholder	Holding as on 30.06.2018		Holding prior to inter-se transaction		Inter-se Transaction on 27-August-2018		Holding after Inter-se Transaction	
		No. of shares of Rs.10/- each	%age of holding	No. of shares of Rs.10/- each	%age of holding	No. of shares of Rs.10/- each	%age of Holding	No. of Shares of Rs.10/- each	%age of Holding
<b>Promoters (holding shares for more than 3 years)</b>									
1.	Rashesh Manhar Bhansali	13103428	52.527	13103428	52.527	-3103428	-12.440	10000000	40.086
2.	Shobhana Manhar Bhansali	1094672	4.388	1094672	4.388	-	-	1094672	4.388
<b>Promoters (holding shares for less than 3 years)</b>									
3.	Anmol Rashesh Bhansali	200000	0.801	200000	0.801	+3103428	+12.440	3303428	13.242

*R. Bhansali*