## 25FPS MEDIA PRIVATE LIMITED

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013 Tel: +91 22 71061234 CIN: U92100MH2004PTC147541

August 29, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Dear Sir,

**Ref:** Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for release of pledge of the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For 25FPS Media Private Limited

**Authorised Signatory** 

Encl: As above.

CC: Zee Media Corporation Limited

Marathon Futurex, 14th Floor, A Wing, N M Josh Marg, Lower Parel, Mumbai - 400013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011) Name of the Target Company (TC) Zee Media Corporation Limited NSE /BSE Name of the stock exchanges where the shares of the target company are listed 29th August, 2018 Date of Reporting Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released 25FPS Media Private Limited Details creation of encumbrance : Name of Promoter Promoter Holding in the target Promoter holding Details of Event pertaining to encumbrance (3) Post event holding of (s) or PACs with company(1) already encumbered (2) encumbered shares him (\*\*) {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]} No of Shares % of total % w.r.t. No of Shares % of total Type of Date of creation Type of Reasons for No of Shares % of Name of the No of Shares % of total entity in whose share diluted share event invocation encumbranc encumbranc total share favor shares capital Capital share capital Capital (creation/rele release of share encumbered encumbrance (pledge/lien capital invocation) disposal undertakin g/other) 14,92,36,660 12,96,84,724 27.55 12,96,84,724 27.55 ARM Infra & 31.70 N.A. **Utilities Private** Limited 14,55,000 0.31 RBL Bank 10,03,89,867 21.32 Collateral 25 FPS Media 16.62.68.453 35.32 N.A. 9,89,34,867 21.01 Creation 24-Aug-18 Pledge Pledge for Ltd. Private Limited Facility of Promoter Group Company 23,635 0.01 Primat N.A. Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited)

Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	260	0.00	N.A.	-	*	a a	Œ	-		
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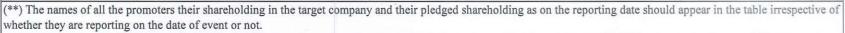
Place

Mumbai

Date

29th August, 2018

Signature of the Authorised Signatory



<sup>(\*)</sup> Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.