

August 31, 2018

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating creation of pledge on 6,91,60,000 equity shares of ATL

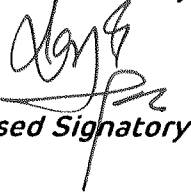
Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 6,91,60,000 equity shares of ATL.**

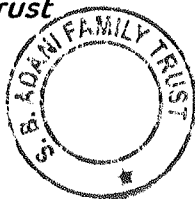
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**


Authorized Signatory



Encl: Disclosure in the prescribed format

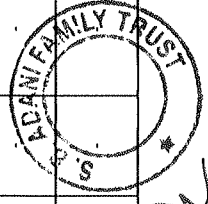
S. B. Adani Family Trust

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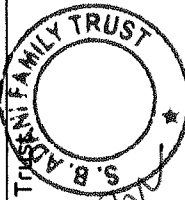
Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Transmission Limited													
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.													
Date of reporting		31-08-2018													
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)													
Details of the creation of encumbrance:															
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	No. of shares	% of total share capital	No. of shares	Promoter holding already encumbered (2)	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	56.48	62,11,97,910	56.48	23,84,80,428	21.68	creation	27-08-2018	pledge	Loan taken by Group Co.	6,71,25,000	6.10	Indusind Bank Ltd.	-	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	0.80	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9.05	9,94,91,719	9.05	8,82,00,000	8.02	-	-	-	-	-	-	-	8,82,00,000	8.02	Refer Note 1 below
Pan Asia Trade & Investment Pvt. Ltd.	0.34	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	2.75	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	2.75	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	-	

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of Tata Capital Financial Services Ltd.



For S. B. Adani Family Trust
 Authorised Signatory
 Place: Ahmedabad
 Date: 31-08-2018