

SUNTRACK COMMERCE PRIVATE LIMITED

CIN : U15520WB1988PTC045076

Date: 24.08.2018

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

Regd. Office :
687, Anandapur, E. M. Bypass, 2nd Floor
Kolkata - 700 107 Phone : 6613 6264
E-mail : panemamics @emamigroup.com
Fax : 033 6613 6242

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Company Secretary
Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sirs,

Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,
For and on behalf of Promoter and Promoter Group
Suntrack Commerce Private Limited

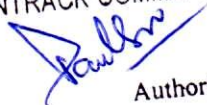


Santinath Paul
Santinath Paul
Authorised Signatory
Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Emami Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirers</p> <p>Smt. Rachna Bagaria Smt. Sobhna Agarwal Sri Smriti Agarwal Smt. Laxmi Devi Bajoria Smt. Priti A Sureka M/s. Suntrack Commerce (P) Ltd. M/s. Diwakar Viniyog (P) Ltd. M/s. Suraj Viniyog (P) Ltd. M/s. Bhanu Vyapaar (P) Ltd. M/s. Raviraj Viniyog (P) Ltd. M/s. Prabhakar Viniyog (P) Ltd.</p> <p>PAC</p> <p>Emami Paper Mills Ltd TMT Viniyogan Limited Emami Frank Ross Ltd EPL Securities Ltd Saroj Goenka Santosh Goenka Indu Goenka Aditya Vardhan Agarwal, Karta (HUF) Vidula Agarwal Vidhishree Agarwal Vihan Vardhan Agarwal Sangita Agarwal Vishal Agarwal Sumangal Agarwal Divya Agarwal Shubham Agarwal Madan Lal Agarwal Abhishek Agarwal Saswat Goenka Shreya Goenka Nimisha Goenka Advay Goenka Prashant Goenka Manan Goenka Yogesh Goenka Nikunj Goenka Devarsh Goenka Reyansh Goenka Jayant Goenka Reha Goenka Darsh Goenka Richa Agarwal Harsha Vardhan Agarwal, Karta (HUF) Mohan Goenka</p>

For SUNTRACK COMMERCE PVT. LTD.



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	Rashmi Goenka Mohan Goenka, Karta HUF Manish Goenka Jyoti Goenka Manish Goenka, Karta HUF Puja Goenka Prashant Goenka, Karta HUF Ritu Goenka Amitabh Goenka, Karta HUF Ashish Goenka Shruti Goenka Ashish Goenka, Karta HUF Sushil Kumar Goenka Sushil Kumar Goenka, Karta HUF Rachana Goenka Jayant Goenka, Karta HUF Sachin Goenka Chikky Goenka Amitabh Goenka Raj Kumar Goenka Dhiraj Agarwal Jyoti Agarwal Kusum Agarwal Rohin Raj Sureka Avishi Sureka Vibhash Vardhan Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	33,01,93,412 (As per Annexure -1)	72.7402 (As per Annexure -1)	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.

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e) Total (a+b+c+d)	33,01,93,412	72.7402	N. A.
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	5,245,000 (As per Annexure-2)	1.1555 (As per Annexure-2)	N.A.
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+/-d)	5,245,000	1.1555	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	33,01,93,412 (As per Annexure-2)	72.7402 (As per Annexure-2)	N.A.
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	33,01,93,412	72.7402	N.A.
Mode of acquisition/ sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer among Promoters/ Promoter Group through: Registered Stock broker at Market Price Transfer by way of Gifts		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.08.2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 45,39,35,238/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 45,39,35,238/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

for and on behalf of promoter and promoter group of Emami Ltd.
Suntrack Commerce Private Limited



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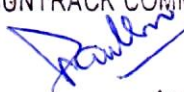
Place: Kolkata
Date: 24.08.2018

**Annexure 1 to Disclosure under Regulation 29(2) of Substantial Acquisition of Shares &
Takeovers Regulations, 2011 dated 24.08.2018**

Details of the acquisition / disposal

Sl. No.	Name of the Promoter/ Promoter Group	Before the acquisition under consideration, holding of :	
		Shares carrying voting rights before the acquisition under consideration	% w.r.t. total share/ voting capital
1	Diwakar Viniyog Private limited	67,543,774	14.8796
2	Suntrack Commerce Private limited	66,272,032	14.5994
3	Bhanu Vyapaar Private limited	55,582,762	12.2446
4	Raviraj Viniyog Private Limited (FKA-Emami Enclave Makers Private Limited)	27,772,014	6.1181
5	Prabhakar Viniyog Private Limited (FKA-Emami High Rise Private Limited)	26,399,922	5.8158
6	Saroj Goenka	965,240	0.2126
7	Santosh Goenka	396,240	0.0873
8	Indu Goenka	919,700	0.2026
9	Priti Sureka	6,835,702	1.5059
10	Aditya Vardhan Agarwal	2,464,668	0.5430
11	Usha Agarwal	1,673,096	0.3686
12	Raj Kumar Goenka	1,547,964	0.3410
13	Radhe Shyam Agarwal	879,000	0.1936
14	Rohin Raj Sureka	3,500,000	0.7710
15	Harsha Vardhan Agarwal	1,070,266	0.2358
16	Saswat Goenka	1,130,000	0.2489
17	Sachin Goenka	1,069,000	0.2355
18	Vibhash Vardhan Agarwal	1,073,478	0.2365
19	Vihan Vardhan Agarwal	1,072,000	0.2362
20	Advay Goenka	1,004,000	0.2212
21	Ritu Goenka	904,930	0.1994
23	Radhe Shyam Goenka	1,367,276	0.3012
24	Chikky Goenka	611,700	0.1348
25	Sobhna Agarwal	450,000	0.0991
26	Jyoti Agarwal	488,000	0.1075
27	Devarsh Goenka	607,750	0.1339
28	Reyansh Goenka	607,750	0.1339
29	Avishi Sureka	1,400,000	0.3084
30	Shruti Goenka	546,130	0.1203
31	Darsh Goenka	565,000	0.1245
32	Manan Goenka	565,000	0.1245
33	Nikunj Goenka	565,000	0.1245
34	Mansi Agarwal	450,000	0.0991
35	Nimisha Goenka	494,000	0.1088
36	Manish Goenka	492,196	0.1084
37	Shreya Goenka	480,000	0.1057
38	Vidishree Agarwal	480,000	0.1057
39	Vidula Agarwal	480,000	0.1057
40	Jayant Goenka	464,254	0.1023
41	Rashmi Goenka	371,400	0.0818
42	Sushil Kumar Goenka	358,500	0.0790
43	Rachana Goenka	317,700	0.0700

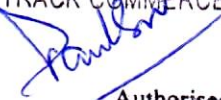
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44	Richa Agarwal	291,722	0.0643
45	Jyoti Goenka	248,776	0.0548
46	Mohan Goenka	261,900	0.0577
47	Rachna Bagaria	210,000	0.0463
48	Yogesh Goenka	245,400	0.0541
49	Reha Goenka	240,000	0.0529
50	Puja Goenka	169,398	0.0373
51	Aditya Vardhan Agarwal, Karta (HUF)	204,278	0.0450
52	Harsha Vardhan Agarwal, Karta (HUF)	172,000	0.0379
53	Mohan Goenka, Karta (HUF)	174,000	0.0383
54	Manish Goenka, Karta (HUF)	174,000	0.0383
55	Sushil Kumar Goenka, Karta (HUF)	174,000	0.0383
56	Prashant Goenka	190,000	0.0419
57	Ashish Goenka	130,000	0.0286
58	Laxmi Devi Bajoria	78,000	0.0172
59	Prashant Goenka, Karta (HUF)	74,000	0.0163
60	Jayant Goenka, Karta (HUF)	74,000	0.0163
61	Ashish Goenka, Karta (HUF)	74,000	0.0163
62	Madan Lal Agarwal	60,000	0.0132
63	Pradeep Agarwal	41,150	0.0091
64	Divya Agarwal	26,000	0.0057
65	Sangita Agarwal	26,000	0.0057
66	Subham Agarwal	24,460	0.0054
67	Abhishek Agarwal	24,000	0.0053
68	Dhiraj Agarwal	16,750	0.0037
69	Vishal Agarwal	8,200	0.0018
70	Sumangal Agarwal	8,200	0.0018
71	TMT Viniyog Limited	9,733,160	2.1442
72	Emami Paper Mills Limited	933,000	0.2055
73	EPL Securities Limited	84,000	0.0185
74	Emami Frankross Limited	10,000	0.0022
75	Amitabh Goenka	7,571,496	1.6680
76	Amitabh Goenka, Karta (HUF)	74,000	0.0163
77	Smriti Agarwal	178,000	0.0392
78	Kusum Agarwal	37,800	0.0083
79	Suraj Viniyog Private Limited	25,914,278	5.7088
	Total	330,193,412	72.7402

For SUNTRACK COMMERCE PVT. LTD.

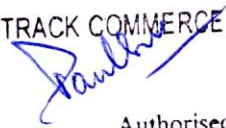


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Annexure 2 to Disclosure under Regulation 29(2) of Substantial Acquisition of Shares & Takeovers Regulations, 2011 dated 24.08.2018

Sl No	Name of the Acquirer	PRE	PRE %	Purchase	Sale	POST	POST %	Encumbered	% of Paid Up Capital
		No. of Shares				No. of Shares		No. of Shares	
1	Smt. Rachna Bagaria	210,000	0.0463	60,000	-	270,000	0.0595	-	-
2	Smt. Sobhna Agarwal	450,000	0.0991	180,000	-	630,000	0.1388	-	-
3	Smt. Smriti Agarwal	178,000	0.0392	156,000	-	334,000	0.0736	-	-
4	Smt. Laxmi Devi Bajoria	78,000	0.0172	65,000	-	143,000	0.0315	-	-
5	Smt. Priti A Sureka	6,835,702	1.5059	4,774,000	-	11,609,702	2.5576	-	-
6	M/s. Suntrack Commerce (P) Ltd.	66,272,032	14.5994	1,075	-	66,273,107	14.5997	32,007,280	7.05
7	M/s. Diwakar Viniyog (P) Ltd.	67,543,774	14.8796	1,075	-	67,544,849	14.8798	42,465,692	9.36
8	M/s. Bhanu Vyapaar (P) Ltd.	55,582,762	12.2446	3,140	-	55,585,902	12.2453	33,354,734	7.35
9	M/s. Suraj Viniyog (P) Ltd.	25,914,278	5.7088	1,570	-	25,915,848	5.7092	8,360,000	1.84
10	M/s. Raviraj Viniyog (P) Ltd.	27,772,014	6.1181	1,570	-	27,773,584	6.1184	9,026,000	1.99
11	M/s. Prabhakar Viniyog (P) Ltd.	26,399,922	5.8158	1,570	-	26,401,492	5.8161	7,258,000	1.60
	Sub-Total (A)	277,236,484	61.0740	5,245,000	-	282,481,484	62.2295	132,471,706	29.18
	Name of the Persons in Promoters's Group (Other than Acquirer)								
1	Saroj Goenka	965,240	0.2126	-	-	965,240	0.2126	-	-
2	Santosh Goenka	396,240	0.0873	-	-	396,240	0.0873	-	-
3	Indu Goenka	919,700	0.2026	-	-	919,700	0.2026	-	-
4	Aditya Vardhan Agarwal	2,464,668	0.5430	-	1,830,000	634,668	0.1398	-	-
5	Usha Agarwal	1,673,096	0.3686	-	1,000,000	673,096	0.1483	-	-
6	Raj Kumar Goenka	1,547,964	0.3410	-	-	1,547,964	0.3410	-	-
7	Radhe Shyam Agarwal	879,000	0.1936	-	684,000	195,000	0.0430	-	-
8	Rohin Raj Sureka	3,500,000	0.7710	-	-	3,500,000	0.7710	-	-
9	Harsha Vardhan Agarwal	1,070,266	0.2358	-	960,000	110,266	0.0243	-	-
10	Saswat Goenka	1,130,000	0.2489	-	-	1,130,000	0.2489	-	-
11	Sachin Goenka	1,069,000	0.2355	-	-	1,069,000	0.2355	-	-
12	Vibhash Vardhan Agarwal	1,073,478	0.2365	-	-	1,073,478	0.2365	-	-
13	Vihan Vardhan Agarwal	1,072,000	0.2362	-	-	1,072,000	0.2362	-	-
14	Advay Goenka	1,004,000	0.2212	-	-	1,004,000	0.2212	-	-
15	Ritu Goenka	904,930	0.1994	-	-	904,930	0.1994	-	-

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Sl No	Name of the Acquirer	PRE	PRE %	Purchase	Sale	POST	POST %	Encumbered	% of Paid Up Capital
		No. of Shares				No. of Shares			
16	Radhe Shyam Goenka	1,367,276	0.3012	-	461,000	906,276	0.1996	-	-
17	Chikky Goenka	611,700	0.1348	-	-	611,700	0.1348	-	-
18	Jyoti Agarwal	488,000	0.1075	-	-	488,000	0.1075	-	-
19	Devarsh Goenka	607,750	0.1339	-	-	607,750	0.1339	-	-
20	Reyansh Goenka	607,750	0.1339	-	-	607,750	0.1339	-	-
21	Avishi Sureka	1,400,000	0.3084	-	-	1,400,000	0.3084	-	-
22	Shruti Goenka	546,130	0.1203	-	-	546,130	0.1203	-	-
23	Darsh Goenka	565,000	0.1245	-	-	565,000	0.1245	-	-
24	Manan Goenka	565,000	0.1245	-	-	565,000	0.1245	-	-
25	Nikunj Goenka	565,000	0.1245	-	-	565,000	0.1245	-	-
26	Mansi Agarwal	450,000	0.0991	-	300,000	150,000	0.0330	-	-
27	Nimisha Goenka	494,000	0.1088	-	-	494,000	0.1088	-	-
28	Manish Goenka	492,196	0.1084	-	-	492,196	0.1084	-	-
29	Shreya Goenka	480,000	0.1057	-	-	480,000	0.1057	-	-
30	Vidishree Agarwal	480,000	0.1057	-	-	480,000	0.1057	-	-
31	Vidula Agarwal	480,000	0.1057	-	-	480,000	0.1057	-	-
32	Jayant Goenka	464,254	0.1023	-	-	464,254	0.1023	-	-
33	Rashmi Goenka	371,400	0.0818	-	-	371,400	0.0818	-	-
34	Sushil Kumar Goenka	358,500	0.0790	-	-	358,500	0.0790	-	-
35	Rachana Goenka	317,700	0.0700	-	-	317,700	0.0700	-	-
36	Richa Agarwal	291,722	0.0643	-	-	291,722	0.0643	-	-
37	Jyoti Goenka	248,776	0.0548	-	-	248,776	0.0548	-	-
38	Mohan Goenka	261,900	0.0577	-	-	261,900	0.0577	-	-
39	Yogesh Goenka	245,400	0.0541	-	-	245,400	0.0541	-	-
40	Reha Goenka	240,000	0.0529	-	-	240,000	0.0529	-	-
41	Puja Goenka	169,398	0.0373	-	-	169,398	0.0373	-	-
42	Aditya Vardhan Agarwal, Karta (HUF)	204,278	0.0450	-	-	204,278	0.0450	-	-
43	Harsha Vardhan Agarwal, Karta (HUF)	172,000	0.0379	-	-	172,000	0.0379	-	-
44	Mohan Goenka, Karta (HUF)	174,000	0.0383	-	-	174,000	0.0383	-	-
45	Manish Goenka, Karta (HUF)	174,000	0.0383	-	-	174,000	0.0383	-	-
46	Sushil Kumar Goenka, Karta (HUF)	174,000	0.0383	-	-	174,000	0.0383	-	-
47	Prashant Goenka	190,000	0.0419	-	-	190,000	0.0419	-	-
48	Ashish Goenka	130,000	0.0286	-	-	130,000	0.0286	-	-
49	Prashant Goenka, Karta (HUF)	74,000	0.0163	-	-	74,000	0.0163	-	-
50	Jayant Goenka, Karta (HUF)	74,000	0.0163	-	-	74,000	0.0163	-	-
51	Ashish Goenka, Karta (HUF)	74,000	0.0163	-	-	74,000	0.0163	-	-
52	Madan Lal Agarwal	60,000	0.0132	-	-	60,000	0.0132	-	-
53	Divya Agarwal	26,000	0.0057	-	-	26,000	0.0057	-	-
54	Sangita Agarwal	26,000	0.0057	-	-	26,000	0.0057	-	-
55	Subham Agarwal	24,460	0.0054	-	-	24,460	0.0054	-	-
56	Abhishek Agarwal	24,000	0.0053	-	-	24,000	0.0053	-	-
57	Dhiraj Agarwal	16,750	0.0037	-	-	16,750	0.0037	-	-

Annexure 2 to Disclosure under Regulation 29(2) of Substantial Acquisition of Shares & Takeovers Regulations, 2011 dated 24.08.2018

SI No	Name of the Acquirer	PRE	PRE %	Purchase	Sale	POST	POST %	Encumbered No. of Shares	% of Paid Up Capital
		No. of Shares				No. of Shares			
58	Vishal Agarwal	8,200	0.0018	-	-	8,200	0.0018	-	-
59	Sumangal Agarwal	8,200	0.0018	-	-	8,200	0.0018	-	-
60	TMT Viniyogan Limited	9,733,160	2.1442	-	-	9,733,160	2.1442	3,176,000	0.70
61	Emami Paper Mills Limited	933,000	0.2055	-	-	933,000	0.2055	-	-
62	EPL Securities Limited	84,000	0.0185	-	-	84,000	0.0185	-	-
63	Emami Frankross Limited	10,000	0.0022	-	-	10,000	0.0022	-	-
64	Amitabh Goenka	7,571,496	1.6680	-	-	7,571,496	1.6680	-	-
65	Amitabh Goenka, Karta (HUF)	74,000	0.0163	-	-	74,000	0.0163	-	-
66	Pradeep Agarwal	41,150	0.0091	-	10,000	31,150	0.0069	-	-
67	Kusum Agarwal	37,800	0.0083	-	-	37,800	0.0083	-	-
Sub-Total (B)		52,956,928	11.6662	-	5,245,000	47,711,928	10.5107	3,176,000	0.6997
Total (A+B)		330,193,412	72.7402	5,245,000	5,245,000	330,193,412	72.7402	135,647,706	29.88

For SUNTRACK COMMERCE PVT. LTD.


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