

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Ref:SEC/ARIL/BSE-NSE/2018-2019

Date: 28<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : AJMERA
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Dear Sir,

**Sub: Disclosure pursuant to Regulation 29(1) & 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the aforementioned subject, this is to inform you that the Company has received disclosure from ARIIL TRUST, Mrs. Sonali Ajmera, Sanjay C. Ajmera HUF and Mr. Sanjay C. Ajmera, Promoters of the Company under Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received from the Promoters.

This is for your information and record please.

Thanking you,

Yours faithfully

**For AJMERA REALTY & INFRA INDIA LTD**

  
**HARSHINI D AJMERA**  
**COMPANY SECREATRY**

**Encl: As Above**

**ARIIL TRUST**  
"CitiMall", 2<sup>nd</sup> Floor, New Link Road, Andheri(W), Mumbai-53

27<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001  Script Code : 513349	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051  Script Code : AJMERA
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**SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

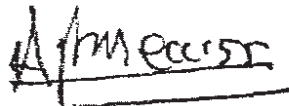
Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 513180 (Five Lakhs Thirteen Thousand One Hundred and Eighty Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

**FOR ARIIL TRUST**



**SHAHSIKANT S. AJMERA**  
On behalf the acquirer  
(Promoter-Trustee)

**Place: Mumbai**

**Dated: 27<sup>th</sup> August, 2018**

CC: Ajmera Realty & Infra India Limited  
Citi Mall, 2nd Floor, New Link Road,  
Andheri-(W), Mumbai-53

**Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	AJMERA REALTY & INFRA INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ARIIL TRUST PAC: as per Annexure "A"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 The Bombay Stock Exchange 2. National Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	14129461	39.82	39.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>14129461</b>	<b>39.82</b>	<b>39.82</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	513180	1.45	1.45
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			

<b>e) Total (a+b+c+d)</b>	<b>513180</b>	<b>1.45</b>	<b>1.45</b>
<b>After the acquisition holding of:</b>			
a) Shares carrying voting rights	14642641	41.26	41.26
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>14642641</b>	<b>41.26</b>	<b>41.26</b>
Mode of acquisition	INTER-SE PROMOTER TRANSFER		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity shares carrying voting rights.		
Date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 <sup>th</sup> August,2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	35484875		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	35484875		
Total diluted share/voting capital of the TC after the said acquisition/sale	35484875		

**SONALI A. AJMERA**  
B-6, PRAMUKH PALACE, KAPOLE CHS, V L MEHTA ROAD, JVPD, JUHU,  
VILE PARLE WEST, MUMBAI - 400049

27<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001  <b>Script Code : 513349</b>	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051  <b>Script Code : AJMERA</b>
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**SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on disposal of 513180 (Five Lakhs Thirteen Thousand One Hundred and Eighty Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,



**SONALI AJMERA**

Place: Mumbai

Dated: 27th August, 2018

CC: Ajmera Realty & Infra India Limited  
Citi Mall, 2nd Floor, New Link Road,  
Andheri-(W), Mumbai-53

**Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	AJMERA REALTY & INFRA INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SONALI A. AJMERA PAC: as per Annexure "A"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 The Bombay Stock Exchange 2. National Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	513180	1.446	1.446
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>513180</b>	<b>1.446</b>	<b>1.446</b>
<b>Details of disposal</b>			
a) Shares carrying voting rights acquired	(513180)	(1.446)	(1.446)
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

<b>e) Total (a+b+c+d)</b>	<b>(513180)</b>	<b>(1.446)</b>	<b>(1.446)</b>
<b>After the disposal holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Mode of disposal	INTER-SE PROMOTER TRANSFER		
Date of sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24 <sup>th</sup> August,2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	35484875		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	35484875		
Total diluted share/voting capital of the TC after the said acquisition/sale	35484875		



**SANJAY C AJMERA HUF**  
**12-A, AKSHARDHAM YOGI PARK, KOREGAON PARK, PUNE - 411001**

27<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001  Script Code : 513349	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051  Script Code : AJMERA
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**SUB: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

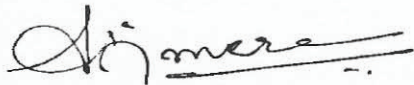
Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on sale of 746664 (Seven Lakhs Forty Six Thousand Six Hundred and Sixty Four Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

**FOR SANJAY C. AJMERA HUF**



**SANJAY C. AJMERA**

**Place: Mumbai**

**Dated: 27<sup>th</sup> August, 2018**

CC: Ajmera Realty & Infra India Limited  
Citi Mall, 2nd Floor, New Link Road,  
Andheri-(W), Mumbai-53



**Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	AJMERA REALTY & INFRA INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay C. Ajmera HUF PAC: as per Annexure "A"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 The Bombay Stock Exchange 2. National Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	746664	2.104	2.104
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>746664</b>	<b>2.104</b>	<b>2.104</b>
<b>Details of disposal</b>			
a) Shares carrying voting rights acquired	(746664)	(2.104)	(2.104)
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

<b>e) Total (a+b+c+d)</b>	<b>(746664)</b>	<b>(2.104)</b>	<b>(2.104)</b>
<b>After the disposal holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Mode of disposal</b>	<b>INTER-SE PROMOTER TRANSFER</b>		
<b>Date of sale of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</b>	<b>24<sup>th</sup> August,2018</b>		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	<b>35484875</b>		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	<b>35484875</b>		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	<b>35484875</b>		

**SANJAY C. AJMERA**  
FLAT NO.1011,GODS BLESSINGS NORTH MAIN ROAD,NEXT TO HOTEL  
WESTIN,KOREGAON PARK,HAVELI-PUNE-411001

27<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001  <b>Script Code : 513349</b>	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051  <b>Script Code : AJMERA</b>
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**SUB: Disclosure under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

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Kindly take the same on record and acknowledge the receipt.

Yours truly,



**SANJAY AJMERA**

**Place: Mumbai**

**Dated: 27<sup>th</sup> August, 2018**

CC: Ajmera Realty & Infra India Limited  
Citi Mall, 2nd Floor, New Link Road,  
Andheri-(W), Mumbai-53

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Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay C. Ajmera PAC: as per Annexure "A"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 The Bombay Stock Exchange 2. National Stock Exchange		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	608454	1.714	1.714
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>608454</b>	<b>1.714</b>	<b>1.714</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights sold	746664	2.10	2.10
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			

<b>e) Total (a+b+c+d)</b>	<b>746664</b>	<b>2.10</b>	<b>2.10</b>
<b>After the acquisition holding of:</b>			
a) Shares carrying voting rights	1355118	3.82	3.82
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>1355118</b>	<b>3.82</b>	<b>3.82</b>
Mode of acquisition	INTER-SE PROMOTER TRANSFER		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity shares carrying voting rights.		
Date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 <sup>th</sup> August,2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	35484875		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	35484875		
Total diluted share/voting capital of the TC after the said acquisition/sale	35484875		