

ARIIL TRUST

“CitiMall”, 2nd Floor, New Link Road, Andheri(W), Mumbai-53

9th August, 2018

| | |
|---|--|
| The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349 | National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA |
|---|--|

SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

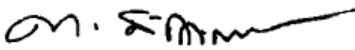
Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 1134532 (Eleven Lakhs Thirty Four Thousand Five Hundred and Thirty Two Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR ARIIL TRUST



MANOJ I. AJMERA
On behalf of Acquirer
(Promoter- Trustee)

Place: Mumbai

Date: 9th August, 2018

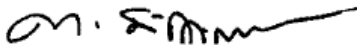
CC: Ajmera Realty & Infra India Limited
Citi Mall, 2nd Floor, New Link Road,
Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | AJMERA REALTY & INFRA INDIA LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | ARIIL TRUST PAC: as per Annexure "A" | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1 The Bombay Stock Exchange 2. National Stock Exchange | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 8548404 | 24.09 | 24.09 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 8548404 | 24.09 | 24.09 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 1134532 | 3.20 | 3.20 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | | | |

| | | | |
|--|---------------------------------------|--------------|--------------|
| e) Total (a+b+c+d) | 1134532 | 3.20 | 3.20 |
| After the acquisition holding of: | | | |
| a) Shares carrying voting rights | 9682936 | 27.29 | 27.29 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 9682936 | 27.29 | 27.29 |
| Mode of acquisition | INTER-SE PROMOTER TRANSFER | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc | Equity shares carrying voting rights. | | |
| Date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 9 th August,2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 35484875 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 35484875 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 35484875 | | |

FOR ARIIL TRUST

A handwritten signature in black ink, appearing to read 'M. L. Ajmera', with a long horizontal flourish extending to the right.

MANOJ L. AJMERA
On behalf of Acquirer
(Promoter- Trustee)

Place: Mumbai

Date: 9th August, 2018