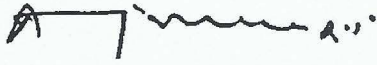


Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|--|--|
| 1. | Name of the Target Company (TC) | Ajmera Realty & Infra India Limited (ARIIL) | |
| 2. | Name of the acquirer(s) | 1. Mr. Rajnikant S. Ajmera | |
| 3. | Name of the stock exchange where shares of the TC are listed | Bombay Stock Exchange Limited and National Stock Exchange of India Limited | |
| 4. | Details of the transaction including rationale, if any, for the transfer/acquisition of shares. | Inter se Transfer of 904746 Equity Shares amongst Promoters group of ARIIL | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange | The disclosure of proposed acquisition was required to be made under regulation 10 (5). -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 4 th August,2018 | |
| 7. | Details of acquisition | Disclosures required to be made under Regulation 10(5) | Whether the disclosures under Regulation 10(5) are actually made |
| | a. Name of the transferor / seller | Mr. Rajnikant S. Ajmera HUF | Complied with |
| | b. Date of acquisition | 10/08/2018 | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 904746 2.55% | |
| | d. Total shares proposed to be acquired as a % of diluted share capital of TC | 904746 2.55% | |
| | Total shares actually acquired as a % of diluted share capital of TC | 904746 2.55% | |

| | | | | | |
|----|--|--------------------|-----------------------------------|--------------------|-----------------------------------|
| | e. Price at which shares are actually acquired | Rs. 204.35/- | | | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| a | Each Acquirer / Transferee | | | | |
| | Mr. Rajnikant S. Ajmera | 894477 | 2.52 | 1799223 | 5.07 |
| | TOTAL | 894477 | 2.52 | 1799223 | 5.07 |
| b | Each Seller / Transferor | | | | |
| | Mr. Rajnikant S. Ajmera HUF | 904746 | 2.55 | - | - |
| | TOTAL | 904746 | 2.55 | - | - |
| | | | | | |

Yours Faithfully,



Rajnikant S. Ajmera

Place: Mumbai

Date: 16th August, 2018

Encl: List of PAC

LIST OF PROMOTERS AS ON 16th AUGUST,2018

| Sr.No | Name of the Shareholder | Pre Acquisition | | Post Transaction | |
|-------|--|--------------------|--------------|---------------------|--------------|
| | | No of equity Share | % of holding | No of equity Shares | % of holding |
| 1 | Fahrenheit Fun And Games Private Limited | 2499999 | 7.045 | 2499999 | 7.045 |
| 2 | Chhotalal S Ajmera | 1471416 | 4.147 | 1471416 | 4.147 |
| 3 | Rajnikant S Ajmera-HUF | 904746 | 2.550 | - | - |
| 4 | Rajnikant S Ajmera | 894477 | 2.520 | 1799223 | 5.070 |
| 5 | Dhaval R Ajmera | 788532 | 2.222 | 788532 | 2.222 |
| 6 | Chhotalal S Ajmera-HUF | 759858 | 2.141 | 759858 | 2.141 |
| 7 | Manoj I Ajmera | 157379 | 0.444 | 157379 | 0.444 |
| 8 | Sanjay C Ajmera-HUF | 388332 | 1.094 | 388332 | 1.094 |
| 9 | Sanjay C Ajmera | 708454 | 1.996 | 608454 | 1.714 |
| 10 | Bharti R Ajmera | 704835 | 1.986 | 704835 | 1.986 |
| 11 | Ajmera Cements Private Ltd | 645300 | 1.819 | 645300 | 1.819 |
| 12 | Mumukshu A Ajmera | 148220 | 0.418 | 148220 | 0.418 |

| | | | | | |
|-----------|----------------------------|-----------------|---------------|-----------------|---------------|
| 13 | Prachi Dhaval Ajmera | 605165 | 1.705 | 605165 | 1.705 |
| 14 | Atul C Ajmera-HUF | 332832 | 0.938 | 332832 | 0.938 |
| 15 | Atul C Ajmera | 584045 | 1.646 | 500045 | 1.409 |
| 16 | BHANUMATI C AJMERA | 1500 | 0.004 | 1500 | 0.004 |
| 17 | Hetal S Ajmera | 453935 | 1.279 | 553935 | 1.561 |
| 18 | Ishwarlal S Ajmera-HUF | 444440 | 1.252 | 444440 | 1.252 |
| 19 | Sonali A Ajmera | 429180 | 1.209 | 513180 | 1.446 |
| 20 | Aagna S Ajmera | 358332 | 1.010 | 358332 | 1.010 |
| 21 | Rushabh Investment Pvt.Ltd | 300000 | 0.845 | 300000 | 0.845 |
| 22 | Charmi J Ajmera | 231914 | 0.654 | 231914 | 0.654 |
| 23 | Henali Jayant Ajmera | 229037 | 0.645 | 229037 | 0.645 |
| 24 | Chhaganlal S Ajmera | 205483 | 0.579 | 205483 | 0.579 |
| 25 | Rita Mitul Mehta | 4245 | 0.012 | 4245 | 0.012 |
| 26 | Sonal Bimal Mehta | 2147 | 0.006 | 2147 | 0.006 |
| 27 | Bimal Anantrai Mehta | 900 | 0.003 | 900 | 0.003 |
| 28 | Chaitali InvestmentPvtLtd | 373 | 0.001 | 373 | 0.001 |
| 29 | Harshadrai Mulji Sarvaiya | 10 | 0.000 | 10 | 0.000 |
| 30 | ARIIL Trust | 9682936 | 27.29 | 9682936 | 27.29 |
| | TOTAL | 23938022 | 67.460 | 23938022 | 67.460 |