



REF/SEC/SE/2018-19

August 29, 2018

TO

National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400051.

Scrip Code: RAMCOCEM

BSE Limited,  
Floor 25, "P.J.Towers",  
Dalal Street, Mumbai - 400 001.

Scrip Code: 500260

Dear Sirs,

Sub : Submission of Disclosure under Regulation 10(6) of SAST ,2011

Please find enclosed the disclosure under Regulation 10(6) of SAST ,2011 in connection with our acquisition of 1,48,000 equity shares of The Ramco Cements Limited from Sri Vishnu Shankar Mill Limited on 28.08.2018 for your records.

Kindly take the same on record in compliance of aforesaid regulation.

Thanking you

For **RAMCO INDUSTRIES LIMITED**

**S. Balamurugasundaram**  
Company Secretary & Legal Head

Encl: As above

**Disclosure under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	The Ramco Cements Limited (Scrip code: BSE – 500260, NSE - RAMCOCEM; ISIN – INE331A01037)														
2.	Name of the acquirer	M/s. Ramco Industries Limited														
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited														
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Transfer among Promoters														
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii)														
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes <b>18-08-2018</b>														
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made													
	a. Name of the transferor / seller	Sri Vishnu Shankar Mill Limited	Sri Vishnu Shankar Mill Limited													
	b. Date of acquisition	On or after 28-08-2018 and before 30-09-2018	28-08-2018													
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<table border="1"> <thead> <tr> <th>Name</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Sri Vishnu Shankar Mill Limited</td> <td>1,48,000</td> <td>0.06</td> </tr> </tbody> </table>	Name	No. of shares	%	Sri Vishnu Shankar Mill Limited	1,48,000	0.06	<table border="1"> <thead> <tr> <th>Name</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Sri Vishnu Shankar Mill Limited</td> <td>1,48,000</td> <td>0.06</td> </tr> </tbody> </table>	Name	No. of shares	%	Sri Vishnu Shankar Mill Limited	1,48,000	0.06	
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	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.06%		0.06%	
	e. Price at which shares are proposed to be acquired / actually acquired	Market price on the date of acquisition		Rs.676	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee M/s. Ramco Industries Limited	4,93,12,420	20.93%	4,94,60,420	20.99%
	Each Seller / Transferor M/s. Sri Vishnu Shankar Mill Limited	38,83,200	1.65%	37,35,200	1.59%

CHENNAI  
29-08-2018



For RAMCO INDUSTRIES LIMITED,

*S. Bala*

**S.BALAMURUGASUNDARAM**  
**SECRETARY & LEGAL HEAD**

TO

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