

International Conveyors Limited

Corporate Office : 10, Middleton Row
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Phone : +91-33-2229 6033/1768
Facsimile : +91-33-2217 2269
Mail : icltd@iclbeltng.com
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ICL/NK/2018-19/544

August 21, 2018

Calcutta Stock Exchange Limited

7, Lyons Range,
Kolkata – 700 001
Fax No. 22104500
Kind Attn: Secretary

Scrip Code No.10019039 (CSE)

Bombay Stock Exchange Limited

P.J.Towers, Dalal Street,
Mumbai – 400 001
Fax No. 22722037/22723121
Kind Attn: General Manager,
Department of Corporate Services
Scrip Code No. 509709 (BSE)

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith a copy of disclosure received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal and necessary action.

We request you to take the same on record.

Thanking You,

Yours faithfully,

For **INTERNATIONAL CONVEYORS LTD**

Neha Khandelwal

Neha Khandelwal
Company Secretary & Compliance Officer

Encl: As above



Registered Office & Works I :
Falta SEZ, Sector - II, Near Pump House No. 3
Village & Mouza - Akalmegh
Dist. South 24 Parganas, West Bengal-743 504

Works II :
E-39, M.I.D.C. Area, Chikalthana
Aurangabad - 431 006
Maharashtra

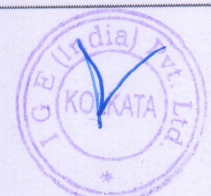
ANNEXURE 4

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	International Conveyors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IGE (INDIA) PRIVATE LIMITED (Acquirer) RAJENDRA KUMAR DABRIWALA (PAC) RITU DALMIA (PAC) SUJATA SARAF (PAC) SMITI SOMANY (PAC) INDU DABRIWALA (PAC) PUSHPA BAGLA (PAC) DABRI PROPERTIES AND TRADING COMPANY LIMITED (PAC) R. C. A. LIMITED (PAC) SURBHIT DABRIWALA (PAC) YAMINI DABRIWALA (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)



<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>30552916</p> <p>30552916</p>	<p>45.26%</p> <p>45.26%</p>	<p>45.26%</p> <p>45.26%</p>
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>591411</p>	<p>0.88%</p>	<p>0.88%</p>
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p>	<p>31144327</p>	<p>46.14%</p>	<p>46.14%</p>



after acquisition e) Total (a+b+c+d)	31144327	46.14%	46.14%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Creeping Acquisition open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.08.2018 & 21.08.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	67500000 equity shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	67500000 equity shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	67500000 equity shares of Rs. 1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 21.08.2018

