

Date: 9<sup>th</sup> August, 2018

|  |   |
|--|---|
| <b>The Bombay Stock Exchange Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><b>Script Code : 513349</b> | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla<br>Complex Bandra (East)<br>Mumbai-400051<br><b>Script Code : Ajmera</b> |
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**SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011**

Dear Sir(s),

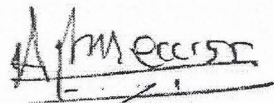
We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of 2443594 no. of Equity shares of **AJMERA REALTY & INFRA INDIA LIMITED** on behalf of all consolidated acquirers as below:

- 1)SCA HUF
- 2)Sanjay Ajmera
- 3)Atul Ajmera HUF
- 4)Atul Ajmera
- 5)ARIIL Trust
- 6)ISA Trust.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

**On behalf of all acquirers of AJMERA REALTY & INFRA INDIA LIMITED**



**Mr. Shashikant Ajmera**  
**(Trustee)**

**On behalf of ARIIL TRUST**

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |  |
|----|--|--|
| 1. | Name of the Target Company (TC)  | Ajmera Realty & Infra India Limited<br>BSE Security Code: 513349<br>NSE Security Code: AJMERA  |
| 2. | Name of the acquirer(s)  | 1.Rajnikant S.Ajmera#<br>2.ARIIL Trust   |
| 3. | Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.   | Yes.   |
| 4. | Details of the proposed acquisition  |  |
|    | a  | Name of the person(s) from whom shares are to be acquired<br>1.Mumukshu A.Ajmera<br>2.Aagna Ajmera<br>3.Manoj Ajmera<br>4.ISA Trust#<br>5.ACA HUF<br>6.Atul Ajmera#<br>7.SCA HUF<br>8.Sanjay Ajmera#<br><br>Details attached in Annexure I |
|    | b  | Proposed date of acquisition<br>On or after 17 <sup>th</sup> August,2018   |
|    | c  | Number of Shares to be acquired from each person mentioned in 4(a) above<br>2443594  |
|    | d  | Total shares to be acquired as % of share capital of TC<br>6.886%  |
|    | e  | Price at which shares are proposed to be acquired<br>Market Price/Gift   |
|    | f  | Rationale, if any, for the proposed transfer<br>Inter se Transfer amongst promoters group with consideration/Gift  |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011  |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs.219.61/-  |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | NA   |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.  | Yes  |
| 9. | i. Declaration by the acquirer, that the transferor and transferee have complied / will  | Yes  |



|     |   |  |                                   |                                |                                   |
|-----|---|--|-----------------------------------|--------------------------------|-----------------------------------|
|     | comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997) |  |                                   |                                |                                   |
|     | ii.The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.  | Before this acquisition <b>ARIIL Trust</b> has acquired: 96,82,936 no. of Equity Shares from Promoters ,Atul Ajmera has acquired 47,652 shares by way of gift, in previous three years.Compliance of disclosures under Takeover Regulation ,2011 were duly complied. |                                   |                                |                                   |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.                   | Yes  |                                   |                                |                                   |
| 11. | Shareholding details  | Before the proposed transaction  |                                   | After the proposed transaction |                                   |
|     |   | No. of shares / voting rights  | % w r t total share capital of TC | No. of shares / voting rights  | % w r t total share capital of TC |
|     | <b>a Acquirer(s) and PACs (other than sellers) (*)</b>  | 21494428   | 60.573                            | 23938022                       | 67.460                            |
|     | <b>b Seller(s) (*)</b>  | 2443594  | 6.886                             | 0                              | 0                                 |
|     | <b>Total</b>  | <b>23938022</b>  | <b>67.460</b>                     | <b>23938022</b>                | <b>67.460</b>                     |

**\* Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby declare that the acquisition price would not be higher than 25% of the price computed for the period of 60 trading days preceding the date of issuance of this notice as traded on stock exchange where the maximum value of trading in shares of target company are recorded in such period.

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

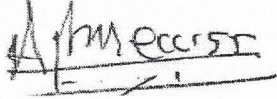
We hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

**Notes:**

*"\*" Shareholding of each entity is shown separately and then collectively in a group.*

*"#" The person is the Acquirer as well Seller*

**For and On behalf of all the Acquirers of Ajmera Realty & Infra India Limited**



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**Shashikant S. Ajmera**

**Acquirer**

Dated: 9<sup>th</sup> August, 2018

Place: Mumbai

Encl: List of Promoter and Promoter Group

## Annexure 1

LIST OF PROMOTERS AS ON 9<sup>th</sup> AUGUST, 2018

| Sr.No | Name of the Shareholder                  | Pre-Shareholding |          | Add    | Sell    | Post Shareholding |       |
|-------|--|------------------|----------|--------|---------|-------------------|-------|
|       |  |                  | %        |        |         | Post              | %     |
| 1     | Fahrenheit Fun And Games Private Limited | 2499999          | 7.05     | 0      | 0       | 2499999           | 7.05  |
| 2     | Chhotalal S Ajmera                       | 1471416          | 4.147    | 0      | 0       | 1471416           | 4.15  |
| 3     | Rajnikant S Ajmera-Huf                   | 904746           | 2.55     | 0      | 0       | 904746            | 2.55  |
| 4     | Rajnikant S Ajmera                       | 894477           | 2.52     | 0      | 0       | 894477            | 2.52  |
| 5     | Dhaval R Ajmera                          | 788532           | 2.222    | 0      | 0       | 788532            | 2.222 |
| 6     | Chhotalal S Ajmera-HUF                   | 759858           | 2.141    | 0      | 0       | 759858            | 2.141 |
| 7     | Manoj I Ajmera                           | 157379           | 0.444    | 0      | 157379  | 0                 | 0     |
| 8     | Sanjay C Ajmera-HUF#                     | 338332           | 1.094    | 358332 | 696664  | 0                 | 0     |
| 9     | Sanjay C Ajmera#                         | 608454           | 1.996    | 696664 | 1305118 | 0                 | 0     |
| 10    | Bharti R Ajmera                          | 704835           | 1.986    | 0      | 0       | 704835            | 1.986 |
| 11    | Ajmera Cements Private Ltd               | 645300           | 1.819    | 0      | 0       | 645300            | 1.819 |
| 12    | Mumukshu A Ajmera                        | 148220           | 0.417699 | 148220 | 0.417   | 0                 | 0     |
| 13    | Kokilaben Shashikant Ajmera              | 0                | 0        | 0      | 0       |                   |       |
| 14    | Prachi Dhaval Ajmera                     | 605165           | 1.705    | 0      | 0       | 605165            | 1.705 |
| 15    | Atul C Ajmera-HUF#                       | 332832           | 0.938    | 148220 | 481052  | 0                 | 0     |



|    |                            |                 |               |         |        |                 |               |
|----|----------------------------|-----------------|---------------|---------|--------|-----------------|---------------|
| 16 | Atul C Ajmera#             | 500045          | 1.646         | 481052  | 981097 | 0               | 0             |
| 17 | BHANUMATI C AJMERA         | 1500            | 0.004         | 0       | 0      | 1500            | 0.004         |
| 18 | Hetal S Ajmera             | 553935          | 1.279         | 0       | 0      | 553935          | 1.279         |
| 19 | Ishwarlal S Ajmera-HUF     | 444440          | 1.252         | 0       | 0      | 444440          | 1.252         |
| 20 | Sonali A Ajmera            | 513180          | 1.209         | 0       | 0      | 513180          | 1.209         |
| 21 | Aagna S Ajmera             | 358332          | 1.01          | 0       | 358332 | 0               | 0             |
| 22 | Rushabh Investment Pvt.Ltd | 300000          | 0.845         | 0       | 0      | 300000          | 0.845         |
| 23 | Charmi J Ajmera            | 231914          | 0.654         | 0       | 0      | 231914          | 0.654         |
| 24 | Henali Jayant Ajmera       | 229037          | 0.645         | 0       | 0      | 229037          | 0.645         |
| 25 | Chhaganlal S Ajmera        | 205483          | 0.579         | 0       | 0      | 205483          | 0.579         |
| 26 | Rita Mitul Mehta           | 4245            | 0.012         | 0       | 0      | 4245            | 0.012         |
| 27 | Sonal Bimal Mehta          | 2147            | 0.006         | 0       | 0      | 2147            | 0.006         |
| 28 | Bimal Anantrai Mehta       | 900             | 0.003         | 0       | 0      | 900             | 0.003         |
| 29 | Chaitali InvestmentPvtLtd  | 373             | 0.001         | 0       | 0      | 373             | 0.001         |
| 30 | ISA TRUST#                 | 0               | 0             | 157379  | 157379 | 0               | 0             |
| 31 | Harshadrai Mulji Sarvaiya  | 10              | 0             | 0       | 0      | 10              | 0             |
| 32 | ARIIL Trust                | 9682936         | 27.2875       | 2443594 | 0      | 12126530        | 34.1738       |
|    | <b>TOTAL</b>               | <b>23938022</b> | <b>67.460</b> |         |        | <b>23938022</b> | <b>67.460</b> |

Note:Persons marked with # are sellers as well as acquirers