

From: Ketan Khimani
Add.: 9/B, Bhaweshwar Nagar,
Bhuj, Gujarat-370001

02nd August, 2018

To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Scrip Code: 539594

Dear Sir/Madam,

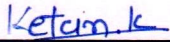
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above, please find Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same on your record and oblige.

Thanking you.

Yours faithfully,



Ketan Khimani

Encl.: As Above

CC to,
Mishtann Foods Limited
C-808, Ganesh Meridian,
Opp. High Court of Gujarat,
S. G. Highway Ahmedabad - 380060

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MISHTANN FOODS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ketan Khimani		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	3,23,600	0.65%	0.65%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,23,600	0.65%	0.65%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	3,23,600	0.65%	0.65%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares	NIL	NIL	NIL

carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	3,23,600	0.65%	0.65%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL

Mode of acquisition /sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	inter-se transfer
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<u>31st July, 2018</u>
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	5,00,00,000 Equity shares of Rs.10/- each amounting to Rs. 50,00,00,000 /-
Equity share capital / total voting capital of the TC after the said acquisition / sale	5,00,00,000 Equity shares of Rs.10/- each amounting to Rs. 50,00,00,000 /-
Total diluted share / voting capital of the TC after the said acquisition / sale	5,00,00,000 Equity shares of Rs.10/- each amounting to Rs. 50,00,00,000 /-

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. – The paid-up share capital of the Company is as on 30th June, 2018.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ketan.k

Ketan Khimani

Date: 02/08/2018

Place: Bhuj