

# NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited)  
265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 28/08/2018

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39	FAX No. 022-26598237/38

Dear Sirs,

**Sub : Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011, for release of shares**

Please find enclosed the disclosure under regulations 31(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulation 2011, in respect of release of 3,39,97,818 equity shares of D B Realty Limited, ("Company") which were encumbered by us (one of the promoters of the Company) earlier with ICICI Bank UK PLC (through its DP ICICI Bank Ltd) to facilitate Delux Hospitality Ltd (a wholly owned subsidiary of Marine Drive Hospitality & Realty Pvt. Ltd.) to avail financial facility, which has been repaid in full now.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP

  
Designated Partner

CC to : D B Realty Limited,  
Mumbai 400063



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company					D B Realty Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited and National Stock Exchange of India Limited								
Date of reporting					28.08.2018								
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released					Neelkamal Tower Construction LLP								
Details of the creation / invocation / release of encumbrance:													
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/ others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Neelkamal Tower Construction LLP #	80314871	33.016	79997818	32.885	Release	24.08.2018	Non Disposal Undertaking (NDU)	Release of encumbrance upon repayment of financial facility	33997818	13.976	ICICI Bank UK PLC (through its DP ICICI Bank Ltd)	46000000	18.909
Vinod K. Goenka	15364216	6.316	1600000	0.658	-	-	-	-	-	-	-	1600000	0.658
Aseela Vinod Goenka	12000000	4.933	-	-	-	-	-	-	-	-	-	-	-
Sanjana Vinod Goenka	22382108	9.201	21700000	8.921	-	-	-	-	-	-	-	21700000	8.921
Aseela Vinod Goenka	14769958	6.072	10800000	4.440	-	-	-	-	-	-	-	10800000	4.440
Shravan Kumar Bali	1669327	0.686	-	-	-	-	-	-	-	-	-	-	-
Vinod Goenka HUF	3182037	1.308	400000	0.164	-	-	-	-	-	-	-	400000	0.164
Karim Gulamali Morani	399643	0.164	-	-	-	-	-	-	-	-	-	-	-
Mohammed Gulamali Morani	380612	0.156	-	-	-	-	-	-	-	-	-	-	-
Top Notch Buildcon	273207	0.112	-	-	-	-	-	-	-	-	-	-	-
Shanita Deepak Jain	191081	0.079	-	-	-	-	-	-	-	-	-	-	-
Shabana Balwa	153090	0.063	-	-	-	-	-	-	-	-	-	-	-
Ali Gulamali Morani	55026	0.023	-	-	-	-	-	-	-	-	-	-	-




Mohammad Salim Balwa	105886	0.043	-	-	-	-	-	-	-	-	-	-	-	
Wahida Asif Balwa	68500	0.028	-	-	-	-	-	-	-	-	-	-	-	
Usman Balwa	74445	0.031	-	-	-	-	-	-	-	-	-	-	-	
Ishaq Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-	
Salim Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-	
Mohammed Yusuf Balwa	69840	0.029	-	-	-	-	-	-	-	-	-	-	-	
Abdul Hafeez Salim Balwa	7000	0.003	-	-	-	-	-	-	-	-	-	-	-	
<b>TOTAL</b>	<b>151609527</b>	<b>62.325</b>	<b>114497818</b>	<b>47.068</b>	-	-	-	-	-	<b>33997818</b>	<b>13.976</b>	-	<b>80500000</b>	<b>33.092</b>

Notes:

# includes 61,93,480 nos. of shares taken on loan basis from the persons falling under Promoter Group category in the year 2008 and 2009 to meet security requirement for Financial Facility extended by ICICI Bank UK plc.

For Neelkamal Tower Construction LLP

  
Designated Partner



Place: Mumbai  
Date: 28.08.2018