

August 17, 2018

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
BandraKurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax: 022-26598237/38

**BSE Limited**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 001  
Fax: 022-22723121/1278

**Company Code: PVR / 532689**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with the Securities and Exchange Board of India circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015.**

Dear Madam/ Sir,

On August 12, 2018, we had notified you regarding the execution of a Share Purchase Agreement amongst SPI Cinemas Private Limited ("SPI"), PVR Limited, Mr. Kiran M. Reddy, SS Theatres LLP and Mr. S.V. Swaroop Reddy ("SPA"), which was duly approved by the Board in its meeting held on August 12, 2018.

We wish to inform you that subsequent to fulfillment of the conditions precedent specified in the SPA, the sale and purchase of the shares and other closing actions as contemplated under the SPA have been completed on August 17, 2018. Accordingly, PVR Limited has completed the acquisition of 71.69% of the paid up share capital of SPI involving the acquisition of 1,91,534 equity shares constituting 61.65% of the paid up equity share capital of SPI from SS Theatres LLP and 31,177 equity shares constituting 10.04% of the paid up equity share capital of SPI from Mr. S.V. Swaroop Reddy, in accordance with the terms and conditions set out in the SPA.

We further wish to inform you that pursuant to an amendment agreement dated August 17, 2018 to the SPA, the aggregate consideration for the acquisition of 71.69% of the paid up share capital of SPI has been reduced by Rs. 3,50,00,000.

The above is for your information and record.

Yours faithfully,

For **PVR Limited**

  


**Pankaj Dhawan**

**Company Secretary cum Compliance Officer**