

Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 29th August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
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Dear Sir,

Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, this is to inform you that the Company has received disclosures from ARIIL TRUST, Mr. Sanjay C. Ajmera and THE ISHWARLAL SHAMALJI AJMREA TRUST, Promoter of the Company, as per Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received under the above regulation.

This is for your information and record please.

Thanking you,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LTD

A handwritten signature in black ink, appearing to read 'Harshini D Ajmera'.

**HARSHINI D AJMERA
COMPANY SECRETARY**

Encl: As Above

ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	ARIIL TRUST	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 1971861 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5). -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 4 th August, 2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Rajnikant Ajmera	Complied with
		Mrs. Hetal Ajmera	Complied with
		Mrs. Sonali Ajmera	Complied with
	b. Date of acquisition	Mr. Rajnikant Ajmera	23/08/2018
		Mrs. Hetal Ajmera	23/08/2018
		Mrs. Sonali Ajmera	24/08/2018
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mr. Rajnikant Ajmera	904746 2.55%
		Mrs. Hetal Ajmera	553935 1.561%
		Mrs. Sonali Ajmera	513180 1.446%

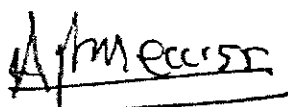
ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53

	d.	Total shares proposed to be acquired as a % of diluted share capital of TC	1971861 (5.56%)			
		Total shares actually acquired as a % of diluted share capital of TC	1971861 (5.56%)			
	e.	Price at which shares are actually acquired	Mr. Rajnikant Ajmera		Rs. 203.45/-	
			Mrs. Hetal Ajmera		Rs. 203.70/-	
			Mrs. Sonali Ajmera		Rs. 218.65/-	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee				
		ARIIL TRUST	12670780	35.71	14642641	41.26
		TOTAL	12670780	35.71	14642641	41.26
	b	Each Seller / Transferor				
		Mr. Rajnikant Ajmera	904746	2.55	-	-
		Mrs. Hetal Ajmera	553935	1.56	-	-
		Mrs. Sonali Ajmera	513180	1.446	-	-
		TOTAL	1971861	5.56	-	-

Yours Faithfully,

For ARIIL TRUST



Shashikant S. Ajmera
On behalf the acquirer
(Promoter-Trustee)

Place: Mumbai

Date: 29th August, 2018

Encl: List of PAC

SANJAY C. AJMERA

FLAT NO.1011,GODS BLESSINGS NORTH MAIN ROAD,NEXT TO HOTEL
WESTIN,KOREGAON PARK,HAVELI-PUNE-411001

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

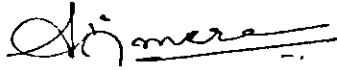
1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	Mr. Sanjay C. Ajmera	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 746664 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5). -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 9 th August, 2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Sanjay C. Ajmera HUF	Complied with
	b. Date of acquisition	24/08/2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	746664 2.10%	
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	746664 2.10%	
	Total shares actually acquired as a % of diluted share capital of TC	746664 2.10%	
	e. Price at which shares are actually acquired	Rs. 218.15/-	
8.	Shareholding details	Pre-Transaction	Post-Transaction

SANJAY C. AJMERA

FLAT NO.1011,GODS BLESSINGS NORTH MAIN ROAD,NEXT TO HOTEL
WESTIN,KOREGAON PARK,HAVELI-PUNE-411001

		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee				
	Mr. Sanjay C. Ajmera	608454	1.714	1355118	3.82
	TOTAL	608454	1.714	1355118	3.82
b	Each Seller / Transferor				
	Sanjay C. Ajmera HUF	746664	2.104	-	-
	TOTAL	746664	2.104	-	-

Yours Faithfully,



Sanjay C. Ajmera

Acquirer

Place: Mumbai

Date: 29th August, 2018

Encl: List of PAC

THE ISHWARLAL SHAMALJI AJMERA TRUST

Regd. Off: 2nd Floor Citi Mall New Link Road Andheri (W) Mumbai: 400 053

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	THE ISHWARLAL SHAMALJI AJMERA TRUST	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 157379 Equity Shares amongst Promoters group of ARIIL. (Off-market without consideration through inheritance)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5). -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 9 th August, 2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Manoj Ajmera	Complied with
	b. Date of acquisition	23/08/2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	157379 (0.44%)	
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	157379 (0.44%)	
	Total shares actually acquired as a % of diluted share capital of TC	157379 (0.44%)	
	e. Price at which shares are actually acquired	NA	

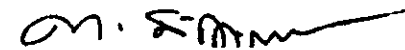
THE ISHWARLAL SHAMALJI AJMERA TRUST

Regd. Off: 2nd Floor Citi Mall New Link Road Andheri (W) Mumbai: 400 053

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee				
	THE ISHWARLAL SHAMALJI AJMERA TRUST	-	-	157379	0.44
	TOTAL	-	-	157379	0.44
	b Each Seller / Transferor				
	Mr. Manoj Ajmera	157379	0.44	-	-
	TOTAL	157379	0.44	-	-

Yours Faithfully,

For THE ISHWARLAL SHAMALJI AJMERA TRUST



Manoj I. Ajmera
On behalf the acquirer
(Promoter-Trustee)

Place: Mumbai
Date: 29th August, 2018
Encl: List of PAC

LIST OF PROMOTERS AS ON 29th AUGUST,2018

Sr.No	Name of the Shareholder	Pre Acquisition		Post Transaction	
		No of equity Share	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045
2	Chhotalal S Ajmera	1471416	4.147	1471416	4.147
3	Rajnikant S Ajmera	904746	2.55	-	-
4	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141
5	Manoj I Ajmera	157379	0.444	-	-
6	Sanjay C Ajmera-HUF	746664	2.104	-	-
7	Sanjay C Ajmera	608454	1.714	1355118	3.82
8	Ajmera Cements Private Ltd	645300	1.819	645300	1.819
9	Mumukshu A Ajmera	148220	0.418	148220	0.418
10	Prachi Dhaval Ajmera	5165	0.015	5165	0.015
11	Atul C Ajmera-HUF	332832	0.938	332832	0.938
12	Atul C Ajmera	500045	1.409	500045	1.409
13	Bhanumati Ajmera	1500	0.004	1500	0.004
14	Hetal S Ajmera	553935	1.561	-	-
15	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
16	Sonali A Ajmera	513180	1.446	-	-

17	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
18	Charmi J Ajmera	231914	0.654	231914	0.654
19	Henali Jayant Ajmera	229037	0.645	229037	0.645
20	Chhaganlal S Ajmera	205483	0.579	205483	0.579
21	Rita Mitul Mehta	4245	0.012	4245	0.012
22	Sonal Bimal Mehta	2147	0.006	2147	0.006
23	Bimal Anantrai Mehta	900	0.003	900	0.003
24	Chaitali Investment Pvt Ltd	373	0.001	373	0.001
25	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000
26	ARIIL Trust	12670780	35.71	14642641	41.26
27	THE ISHWARLAL SHAMALJI AJMERA TRUST	-	-	157379	0.44
	TOTAL	23938022	67.460	23938022	67.460