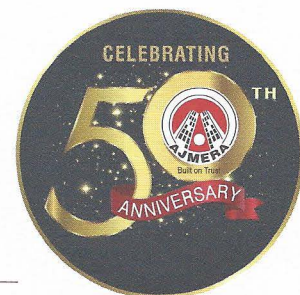


# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Date: 9<sup>th</sup> August, 2018

<b>The Bombay Stock Exchange Limited</b>	<b>National Stock Exchange of India Limited</b>
Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 <b>Script Code : 513349</b>	5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 <b>Script Code : Ajmera</b>

Dear Sir,

**Sub: Disclosure of Inter-se transfer of shares between Promoters /Promoter group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011**

In Compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Acquirers, being a part of Promoter Group of Ajmera Realty & Infra India Limited (hereinafter referred as "the Company") intended to acquire 54,18,405 (Fifty Four Lakhs Eighteen Thousand Four Hundred and Five Hundred only) Equity Shares of the Company by way of Acquisition from Market as well as Gift amongst following persons, forming part of the Promoter Group. The details of same are as under:

Date of Transaction on or after	Name of person (belongs to promoter group) Transferor/Donor	Name of the Transferee/Donee	No of shares proposed to be transferred	Mode of transaction
17 <sup>th</sup> August, 2018	Mumukshu Ajmera	Atul Ajmera HUF	148220	Gift
17 <sup>th</sup> August, 2018	Aagna Ajmera	Sanjay Ajmera HUF	358332	Gift
17 <sup>th</sup> August, 2018	Manoj Ajmera	ISA Trust (Rita Mitul Mehta-Beneficiary)	157379	Gift

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



17 <sup>th</sup> August, 2018	Atul Ajmera HUF	Atul Ajmera	481052	Acquisition
17 <sup>th</sup> August, 2018	Sanjay Ajmera HUF	Sanjay Ajmera	696664	Acquisition
17 <sup>th</sup> August, 2018	ISA TRUST	ARIIL TRUST	157379	Acquisition
17 <sup>th</sup> August, 2018	Atul Ajmera	ARIIL TRUST	981097	Acquisition
17 <sup>th</sup> August, 2018	Sanjay Ajmera	ARIIL TRUST	1305118	Acquisition

This being an "interse" transfer of shares amongst Promoter Group, the same falls within the exemptions {under Regulation 10 (1)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011}. This is in nature of Gift, Hence no consideration will be transferred.

The Aggregate holding of Promoter and Promoter Group before and after the above inter se transaction remains the same (details individually enclosed).

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

**For AJMERA REALTY & INFRA INDIA LIMITED**

  
**COMPANY SECRETARY**

Encl:as above

Date: 9<sup>th</sup> August, 2018

<b>The Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 <b>Script Code : 513349</b>	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 <b>Script Code : Ajmera</b>
--	---

**SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011**

Dear Sir(s),

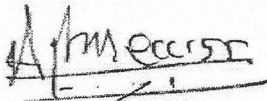
We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of 2443594 no. of Equity shares of **AJMERA REALTY & INFRA INDIA LIMITED** on behalf of all consolidated acquirers as below:

- 1)SCA HUF
- 2)Sanjay Ajmera
- 3)Atul Ajmera HUF
- 4)Atul Ajmera
- 5)ARIIL Trust
- 6)ISA Trust.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

**On behalf of all acquirers of AJMERA REALTY & INFRA INDIA LIMITED**



**Mr. Shashikant Ajmera**  
**(Trustee)**

**On behalf of ARIIL TRUST**



**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code: AJMERA
2.	Name of the acquirer(s)	1.Rajnikant S.Ajmera# 2.ARIIL Trust
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes.
4.	Details of the proposed acquisition	
	a	Name of the person(s) from whom shares are to be acquired 1.Mumukshu A.Ajmera 2.Aagna Ajmera 3.Manoj Ajmera 4.ISA Trust# 5.ACA HUF 6.Atul Ajmera# 7.SCA HUF 8.Sanjay Ajmera#  Details attached in Annexure I
	b	Proposed date of acquisition On or after 17 <sup>th</sup> August,2018
	c	Number of Shares to be acquired from each person mentioned in 4(a) above 2443594
	d	Total shares to be acquired as % of share capital of TC 6.886%
	e	Price at which shares are proposed to be acquired Market Price/Gift
	f	Rationale, if any, for the proposed transfer Inter se Transfer amongst promoters group with consideration/Gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.219.61/-
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will	Yes

	comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)				
	ii.The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Before this acquisition <b>ARIIL Trust</b> has acquired: 96,82,936 no. of Equity Shares from Promoters ,Atul Ajmera has acquired 47,652 shares by way of gift, in previous three years.Compliance of disclosures under Takeover Regulation ,2011 were duly complied.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC
	<b>a Acquirer(s) and PACs (other than sellers) (*)</b>	21494428	60.573	23938022	67.460
	<b>b Seller(s) (*)</b>	2443594	6.886	0	0
	<b>Total</b>	<b>23938022</b>	<b>67.460</b>	<b>23938022</b>	<b>67.460</b>

**\* Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby declare that the acquisition price would not be higher than 25% of the price computed for the period of 60 trading days preceding the date of issuance of this notice as traded on stock exchange where the maximum value of trading in shares of target company are recorded in such period.

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

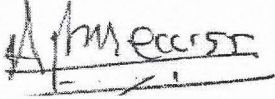
We hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

**Notes:**

*"\*" Shareholding of each entity is shown separately and then collectively in a group.*

*"#" The person is the Acquirer as well Seller*

**For and On behalf of all the Acquirers of Ajmera Realty & Infra India Limited**



---

**Shashikant S. Ajmera**

**Acquirer**

Dated: 9<sup>th</sup> August, 2018

Place: Mumbai

Encl: List of Promoter and Promoter Group



## Annexure 1

LIST OF PROMOTERS AS ON 9<sup>th</sup> AUGUST, 2018

Sr.No	Name of the Shareholder	Pre-Shareholding		Add	Sell	Post Shareholding	
			%			Post	%
1	Fahrenheit Fun And Games Private Limited	2499999	7.05	0	0	2499999	7.05
2	Chhotalal S Ajmera	1471416	4.147	0	0	1471416	4.15
3	Rajnikant S Ajmera-Huf	904746	2.55	0	0	904746	2.55
4	Rajnikant S Ajmera	894477	2.52	0	0	894477	2.52
5	Dhaval R Ajmera	788532	2.222	0	0	788532	2.222
6	Chhotalal S Ajmera-HUF	759858	2.141	0	0	759858	2.141
7	Manoj I Ajmera	157379	0.444	0	157379	0	0
8	Sanjay C Ajmera-HUF#	338332	1.094	358332	696664	0	0
9	Sanjay C Ajmera#	608454	1.996	696664	1305118	0	0
10	Bharti R Ajmera	704835	1.986	0	0	704835	1.986
11	Ajmera Cements Private Ltd	645300	1.819	0	0	645300	1.819
12	Mumukshu A Ajmera	148220	0.417699	148220	0.417	0	0
13	Kokilaben Shashikant Ajmera	0	0	0	0		
14	Prachi Dhaval Ajmera	605165	1.705	0	0	605165	1.705
15	Atul C Ajmera-HUF#	332832	0.938	148220	481052	0	0

16	Atul C Ajmera#	500045	1.646	481052	981097	0	0
17	BHANUMATI C AJMERA	1500	0.004	0	0	1500	0.004
18	Hetal S Ajmera	553935	1.279	0	0	553935	1.279
19	Ishwarlal S Ajmera-HUF	444440	1.252	0	0	444440	1.252
20	Sonali A Ajmera	513180	1.209	0	0	513180	1.209
21	Aagna S Ajmera	358332	1.01	0	358332	0	0
22	Rushabh Investment Pvt.Ltd	300000	0.845	0	0	300000	0.845
23	Charmi J Ajmera	231914	0.654	0	0	231914	0.654
24	Henali Jayant Ajmera	229037	0.645	0	0	229037	0.645
25	Chhaganlal S Ajmera	205483	0.579	0	0	205483	0.579
26	Rita Mitul Mehta	4245	0.012	0	0	4245	0.012
27	Sonal Bimal Mehta	2147	0.006	0	0	2147	0.006
28	Bimal Anantrai Mehta	900	0.003	0	0	900	0.003
29	Chaitali InvestmentPvtLtd	373	0.001	0	0	373	0.001
30	ISA TRUST#	0	0	157379	157379	0	0
31	Harshadrai Mulji Sarvaiya	10	0	0	0	10	0
32	ARIIL Trust	9682936	27.2875	2443594	0	12126530	34.1738
	<b>TOTAL</b>	<b>23938022</b>	<b>67.460</b>			<b>23938022</b>	<b>67.460</b>

Note:Persons marked with # are sellers as well as acquirers