

KEC INTERNATIONAL LTD. RPG House 463, Dr. Annie Besant Road Worli, Mumbai 400030, India +91 22 66670200 www.kecrpg.com

August 03, 2018

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Symbol: KEC

Dear Sir/Madam,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Security Code: 532714

Sub: Press Release-Financial Results

Please find enclosed herewith a copy of press release with respect to Unaudited Financial Results of the Company for the quarter ended June 30, 2018.

Kindly take the above on record.

Thanking you,

Yours Sincerely,

For KEC International Limited

Rajeev Aggarwal Chief Financial Officer

Encl.: as above



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Press Release for Q1 FY 2019

PAT up by 38%, at Rs. 87 crore
PBT up by 41%, at Rs. 135 crore
Revenue up by 11%, at Rs. 2,105 crore
EBITDA up by 23%, at Rs. 216 crore
EBITDA margin increased to 10.3%, from 9.3%

Mumbai, August 3, 2018: KEC International Ltd., a global infrastructure EPC major, an RPG Group Company, today announced its results for the first quarter (Q1 FY19) ended June 30, 2018.

Consolidated Financial Performance

Q1 FY19 v/s Q1 FY18

REVENUE: Increased by 11% to Rs. 2,105 crore, from Rs. 1,895 crore

EBITDA: Increased by 23% to Rs. 216 crore, from Rs. 176 crore

EBITDA Margin: Increased to 10.3%, from 9.3%

PROFIT BEFORE TAX: Increased by 41% to Rs. 135 crore, from Rs. 96 crore

PROFIT AFTER TAX: Increased by 38% to Rs. 87 crore, from Rs. 63 crore

The Company's unexecuted order book stands at Rs. 18,191 crore. We have achieved order inflow of Rs. 2,748 crore in Q1 FY19.

Mr. Vimal Kejriwal, MD & CEO, KEC International Ltd. commented, "We are very pleased that we have delivered another quarter of strong performance on all fronts. Non-T&D Businesses have been our growth drivers in Q1. We are confident of delivering continued growth on the back of a strong order book."

About KEC International Limited

KEC International is a global infrastructure Engineering, Procurement and Construction (EPC) major. It has presence in the verticals of Power Transmission and Distribution, Railways, Civil, Solar, Cables and Smart Infrastructure. Globally, the Company has delivered infrastructure projects in 64 countries. It is the flagship Company of the RPG Group.

About RPG Enterprises

RPG Enterprises, established in 1979, is one of India's fastest growing business groups with a turnover of Rs 23000 Cr. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation led technology businesses.

