

29 August 2018

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051
Scrip: Equity 500135. NCDs 957238	Trading Symbol: ESSELPACK

Ref.: Essel Propack Limited

Sub.: Intimation to shareholders regarding transfer of shares mandatorily in demat mode

Dear Sirs

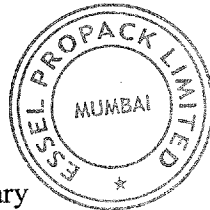
This is to inform you that the Company has sent intimation to shareholders informing them about transfer of shares compulsorily in demat form effective 5 December 2018, as per amended Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Attached herewith the specimen intimation. Said intimations have been sent by registered post on 27 August 2018 to those shareholders of the Company who are holding shares in physical form advising them for dematerialization of their shares. Said intimation is also posted on website of the Company.

The above is for your information and intimation about the compliance.

Yours faithfully,
For Essel Propack Limited


Suresh Savaliya
Head - Legal & Company Secretary



ESSEL PROPACK LIMITED

Regd. Office: P.O. Vasind, Taluka Shahapur, Thane 421604, Maharashtra,

Tel: +91 9673333971/9882 CIN: L74950MH1982PLC028947

Corporate Office: Top Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400013.

Tel: 22 2481 9000/9200. Fax: 24963137 complianceofficer@ep.esselgroup.com, www.esselpropack.com



FOR YOUR ACTION \ INFORMATION

Ref:

Date:

Folio No. :

Sub.: Transfer of shares compulsory in Demat form effective 5 December 2018.

Dear Shareholder,

This is to inform you that pursuant to amendment in Regulation 40 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Gazette notification dated June 8, 2018, it is mandated that except in case of transmission or transposition of securities, requests for effecting transfer of securities shall not be processed unless the securities are held in the dematerialized form effective from 5 December 2018. In case SEBI extends the said date or provide any relief, provisions of this letter or intimation should be read accordingly.

In order to comply with the above amendment, the Company and its Registrar and Share Transfer Agent M/s. Bigshare Services Pvt. Ltd. shall not register or give effect to transfer of equity shares of the Company in physical form on and after December 5, 2018.

You may initiate the process of dematerialisation of shares in your own interest.

In case of further queries or any assistance in this regard, you may contact Bigshare Services Pvt. Ltd. (Essel Propack Ltd) Bharat Tin Works Building, 1st Floor Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059, Tel: 022 62638200/222/223, investor@bigshareonline.com. You may contact the Company at corporate office or view our website for guidance or information in this respect.

Regarding dematerialization or demat of the shares of the Company, shareholder need to open a demat account with depository participant (DP) and then can shares be dematerialized by submitting to DP the demat request form duly filled and signed along with original share certificate.

Thanking you

Yours faithfully

For Essel Propack Limited

Sd/-

Suresh Savaliya

Head Legal & Company Secretary

Note: Enclosed please find Form for furnishing your PAN and Bank Account Details, please ignore the same in case you have already furnished the details to us in recent past.