



## S Chand And Company Limited

Corporate Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

Registered Office: Ravindra Mansion, Ram Nagar, New Delhi - 110055, India.

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Date: August 09, 2018

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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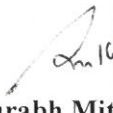
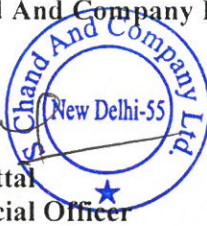
Dear Sir,

**Re: Statement of deviation(s) or variation in use of Public Issue proceeds for the quarter ended June 30, 2018 and Statement of utilization of Public Issue Proceeds**

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that for the quarter ended June 30, 2018 there is no deviation in the use of Initial Public proceeds. The Statement of utilization of Initial Public Issue Proceeds as on June 30, 2018 duly reviewed by the Audit Committee of the Company in its meeting held on August 08, 2018 is attached herewith.

Request you to please take the above information on your record.

For S Chand And Company Limited

  
  
Saurabh Mittal  
Chief Financial Officer  
Address: A-27, 2<sup>nd</sup> Floor,  
Mohan Co-operative Industrial Estate,  
New Delhi-110044

Encl: As above

Statement of Initial Public Issue Proceeds as on June 30, 2018

Particulars	No. of shares	Price per share	Amount (₹ in Millions)
Gross proceeds from IPO - Fresh issue	4,850.746	670.00	3,250.00
Gross proceeds from IPO - Selling shareholders	6,023.236	670.00	4,035.57
Less: Total share issue expenses (Fresh Issue)			207.19
<b>Net proceeds from IPO (Fresh Issue)</b>			<b>3,042.81</b>

Statement of Utilization of Initial Public Proceeds as on June 30, 2018

Objects	Amount (₹ in Millions)	Utilized Amount till June 30, 2018	Remarks	Balance as on June 30, 2018
Repayment of loans availed by our company which was utilized funding the acquisition of Chhaya	1,000.00	1,000.00		-
Repayment of loans availed by Eurasia Publishing House Pvt. Ltd, one of our subsidiary, which was utilized funding the acquisition of Chhaya	504.00	504.00		-
Repayment/Prepayment, in full or part, of certain loans availed of by our company	550.00	550.00		-
Repayment/Prepayment, in full or part, of certain loans availed of by our subsidiaries	496.00	496.00		-
General Corporate purposes	492.81	412.88	The Company expects to utilize bulk of remaining funds in next F.Y 2018-19. Pending utilization amounts have been parked into fixed deposits with banks and current account of Company.	79.93
<b>Total</b>	<b>3,042.81</b>	<b>2,962.88</b>		<b>79.93</b>

