ASEELA GOENKA

"Karmyog", 6th Floor, Plot No.11, N.S.Road, No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400 049

Date: 28th August, 2018

The General Manager,	The Vice President,
Listing Department,	Listing Department,
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex, Bandra (E),
Mumbai 400 001	Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of release of 27,79,715 equity shares of D B Realty Limited ("Company"), which were encumbered by me (as part of Promoter Group of the Company) earlier with ICICI Bank UK PLC (through its DP ICICI Bank Ltd.) to facilitate Delux Hospitality Ltd. (a wholly owned subsidiary of Marine Drive Hospitality & Realty Pvt. Ltd.) to avail financial facility, which has been repaid in full now.

Thanking you,

Yours faithfully,

ASEELA GOENKA

CC: D B Realty Limited

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company							D B Realty Limited								
Names of the stock exchanges where the shares of the target company are listed							BSE Limited and National Stock Exchange of India Limited								
Date of reporting							28.08.2018								
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released						Aseela Vinod Goenka									
Details of the creation / in	vocat on / releas	se of encumb	rance:												
Name of the Promoter (s) or PACs with him	Promoter hol target com	•	Promoter holding already encumbered (2)			De	Post event holding of encumbered shares (creation-[(2)+(3)] / release [(2)-(3)] /								
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of ereation / invocation release of encumbrance	Type of encumbranc e (pledge / lien/ non disposal undertaking / others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	invocation Number	% of total share capital		
Neelkamal Tower Construction LLP	80314871	33.016	46000000	18.910	2	3)	17.1	2	-			46000000	18.910		
Vinod K. Goenka	15364216	6.316	1600000	0.658				-	-		-	1600000	0.658		
Aseela Vinod Goenka	12000000	4.933	-			2		-	-	-	_	1000000	0.030		
Sanjana Vinod Goenka	22382108	9.200	21700000	8.920		-	-			2		21700000	8.921		
Aseela Vinod Goenka	14769958	6.071	13579715	5.582	Release	24.08.2018	Non Disposal Undertaking (NDU)	Release of encumbrance upon repayment of financial facility	2779715	1.143	ICICI Bank UK PLC (through its DP ICICI Bank Ltd.)	10800000	4.439		
Shravan Kumar Bali	1669327	0.686	25		0.5		191	Ē		5	-	-	-		
Vinod Goenka HUF	3182037	1.308	400000	0.164		2				-	-	400000	0.164		
Karim Gulamali Morani	399643	0.164		200				-		- 2	2	-	-		
Mohammed Gulamali Morani	380612	0.156	*	S (*	-	12	12	-	161	_	2		
Top Notch Buildcon	273207	0.112	(*)	-			- 2	72.	- 2		8	1			
Shanita Deepak Jain	191081	0.078	190		(#1	£	-	(F)	· ·		14	2			
Shabana Balwa	153090	0.063	20		3 * 7)	-			· ·		(#c)	-	-		

TOTAL	151609527 62.324	62.324 8327	83279715	34.234									
Abdul Hafeez Salim Balwa			00070745	34.234		\$	-		2779715	1.143		80300000	33.032
	7000	0.003	-	-	(#)	-						80500000	33.092
Mohammed Yusuf Balwa	69840	0.029	2.0						:=0	-	220	:=0	
Salim Balwa	74340	0.031	14.1				-	47	-	*	574	141	
Ishaq Balwa					120	7.61			-	*			
	74340	0.031	- 40		(F)	020	-						
Usman Balwa	74445	0.031	201	-							-	:•?	
Wahida Asif Balwa	68500	0.029						2	-	8	-	- 30	
Mohammad Salim Balwa	105886	0.044	-				2	- 2		*	- 3	-	
					A 2			-		•	5		

Aseela Vinod Goenka

Place: Mumbai Date: 28.08.2018