



28th August, 2018

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Ref: Fixation of Record date for the purpose of issuance of equity shares pursuant to the Composite Scheme of Arrangement among Adani Gas Holdings Limited ('AGHL') and Adani Gas Limited ('AGL') and Adani Enterprises Limited ('AEL') and their respective shareholders and creditors ('the Scheme').

Sub: Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

This is further to our letter dated 9th August, 2018 informing about the approval of the Scheme by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad ('NCLT'). Upon the Scheme coming into effect and in consideration of the transfer and vesting of the Gas Sourcing and Distribution Business (as defined in the Scheme) of AEL in AGL in terms of the Scheme, the equity shareholders of AEL whose names appear in the Register of Members and records of the depositories as members of AEL as on the Record Date i.e. **7th September, 2018** will be entitled for allotment of:-

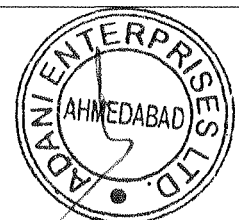
- 1 (One) equity share of Re. 1/- (Rupee One Only) each of AGL credited as fully paid-up for every 1 (One) equity share of Re. 1/- (Rupee One Only) each held by such shareholder in AEL.

The disclosure of the Record Date in the tabular format is as below:-

Security Code	Type of Security & paid-up value	Book Closure	Record Date	Purpose
BSE: 512599 NSE: ADANIENT	Equity Share of Re.1/- each	N.A.	Friday, 7 th September, 2018	Determining the entitlement of equity shareholders of AEL for the purpose of allotment of fully paid up equity shares of Re. 1/- each of AGL in terms of the Scheme.

Adani Enterprises Ltd
Adani House,
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L51100GJ1993PLC019067

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Fax + 91 79 2555 5500
info@adani.com
www.adani.com



Registered Office : Adani House, Nr. Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

adani™

There will be no fraction entitlement.

After the issuance and allotment of the equity shares by AGL, the AGL will complete the necessary steps to have the equity shares listed on the BSE Limited and National Stock Exchange of India Limited.

We request you to kindly consider this as Notice under Regulation 42 of the SEBI Listing Regulations and take note of the above information on your record.

Thanking you.

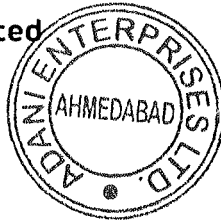
Yours faithfully,

For **Adani Enterprises Limited**

J. A. Jalundhwala

Jatin Jalundhwala

Company Secretary &
Sr. Vice President (Legal)



Copy to -

National Securities Depository Ltd.

Trade World, A Wing, Kamala Mills
Compound, Lower Parel,
Mumbai – 400 013.

Central Depository Services (India) Ltd.

25 Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai – 400013

Link Intime India Private Limited

5th Floor, 506 to 508, Amarnath Business
Centre – 1 (ABC-1), Beside Gala Business
Centre, Off C G Road, Navrangpura,
Ahmedabad – 380009

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