

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

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CIN NO. L27104 MH1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 7<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
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Dear Sir,

**Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the aforementioned subject, this is to inform you that the Company has received disclosure from ARIIL Trust, and Mr. Atul Ajmera Promoter of the Company, as per Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosure received under the above regulation.

This is for your information and record please.

Thanking you,

Yours faithfully,

**For AJMERA REALTY & INFRA INDIA LTD**

  
**HARSHINI D AJMERA**  
**COMPANY SECRETARY**

**Encl: As Above**

## ATUL AJMERA

B-6, Pramukh Palace, V L Mehta Road, Jvpd, Juhu, Vile Parle (W), Mumbai-49

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	1. Mr. Atul C. Ajmera	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 14319 Equity Shares amongst Promoters group by way of gift	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5).  -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 23 <sup>rd</sup> July,2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Sanjay C. Ajmera	Complied with
	b. Date of acquisition	2 <sup>nd</sup> August,2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mr. Sanjay C. Ajmera	14319 0.040%
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	14319 0.040%	
	Total shares actually acquired as a % of diluted share capital of TC	14319 0.040%	
	e. Price at which shares are actually acquired	Gift amongst immediate relative	

## ATUL AJMERA

B-6, Pramukh Palace, V L Mehta Road, Jvpd, Juhu, Vile Parle (W), Mumbai-49

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	<b>a Each Acquirer / Transferee</b>				
	Mr. Atul C. Ajmera	569726	1.605	584045	1.646
	<b>TOTAL</b>	<b>569726</b>	<b>1.605</b>	<b>584045</b>	<b>1.646</b>
	<b>b Each Seller / Transferor</b>				
	Mr. Sanjay C. Ajmera	722773	2.037	708454	1.996
	<b>TOTAL</b>	<b>722773</b>	<b>2.037</b>	<b>708454</b>	<b>1.996</b>

Yours Faithfully,



Atul C. Ajmera  
Trustee

Place: Mumbai  
Date: 7<sup>th</sup> August, 2018



## ARIIL TRUST

**CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53**

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	1. ARIIL TRUST	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 1578536 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5).  -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 31 <sup>st</sup> July,2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Vimala B. Ajmera	Complied with
	b. Date of acquisition	3rd August,2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Vimala B. Ajmera	1578536 4.448
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	1578536 4.448	
	Total shares actually acquired as a % of diluted share capital of TC	1578536 4.448	
	e. Price at which shares are actually acquired	Rs.203.25	

**ARIIL TRUST**

**CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53**

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	<b>a Each Acquirer / Transferee</b>				
	ARIIL TRUST	5377990	15.156	6956526	19.604
	<b>TOTAL</b>	<b>5377990</b>	<b>15.156</b>	<b>6956526</b>	<b>19.604</b>
	<b>b Each Seller / Transferor</b>				
	Vimala B. Ajmera	1578536	4.448	-	-
	<b>TOTAL</b>	<b>1578536</b>	<b>4.448</b>	<b>-</b>	<b>-</b>

Yours Faithfully,

**For ARIIL TRUST**



**Rajnikant S. Ajmera**  
Trustee

**Place: Mumbai**

**Date: 7<sup>th</sup> August,2018**

**Encl:List of PAC**



## ARIIL TRUST

**CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53**

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	1. ARIIL TRUST	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 1200520 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5).  -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 23 <sup>rd</sup> July,2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Rushi Ajmera Bhavana Ajmera	Complied with
	b. Date of acquisition	2 <sup>nd</sup> August,2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Rushi Ajmera Bhavana Ajmera Total	493260 707260 1200520
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	1200520 3.383%	
	Total shares actually acquired as a % of diluted share capital of TC	1200520 3.383%	
	e. Price at which shares are actually acquired	Rs.206.7693	


## ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W), MUMBAI-53

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	<b>Each Acquirer / Transferee</b>				
	ARIIL TRUST	4177470	11.773	5377990	15.156
	<b>TOTAL</b>	<b>4177470</b>	<b>11.773</b>	<b>5377990</b>	<b>15.156</b>
b	<b>Each Seller / Transferor</b>				
	Rushi Ajmera	493260	1.390	-	-
	Bhavana Ajmera	707260	1.993	-	-
	<b>TOTAL</b>	<b>1200520</b>	<b>3.383</b>	<b>-</b>	<b>-</b>

Yours Faithfully,

For ARIIL TRUST



**Manoj I. Ajmera**  
Trustee

Place: Mumbai

Date: 7<sup>th</sup> August, 2018

Encl: List of PAC