

28/09/2018

The Bombay Stock Exchange Limited
Listing Dept
P.J.Tower, Dalal Street
Fort, Mumbai-400001

Dear Sirs,

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for creation of encumbrance of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

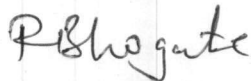
Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith format for disclosure by the Promoter in terms of regulation 31 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for creation of encumbrance of equity shares of the Emkay Global Financial Services Limited as per details mentioned in the enclosed disclosure form.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For Emkay Corporate Services Private Limited



Prabhakar Bhogate
Director

Encl: as above

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Emkay Global Financial Services Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Ltd and National Stock Exchange of India Limited								
Date of reporting					28.09.2018								
Name of the promoter or PAC on whose shares encumbrance has been created/released					Emkay Corporate Services Private Limited								
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares{creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance	Number	% of share capital	Name of entity in whose favour shares encumbered	Number	% of total share capital
Emkay Corporate Services Private Limited	41,50,000	16.86	0	0	Creation	24/09/2018	Pledge	Target Company's Short term working capital requirement	41,50,000	16.86	Kotak Mahindra Bank Limited	41,50,000	16.86

For Emkay Corporate Services Private Limited

Prabhakar Bhogate

**Prabhakar Bhogate
Director**

Place: Mumbai

Date: 28.09.2018