

TO:

Dept of Corporate Service (CRD)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Date: 19 September 2018

Dear Sir,

Subject: - **Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sussex (Mauritius) Limited ("Sussex") and Wessex (Mauritius) Limited ("Wessex") have respectively disposed of 1,189,120 and 2,526,880 equity shares in Oracle Financial Services Software Limited ("OFSS") by way of open market sales on 17 September 2018, 18 September 2018 and 19 September 2018, resulting in an aggregate holding of 1,298,878 and 2,918,929 equity shares respectively. The total resulting aggregate holdings of equity shares in OFSS of Sussex and Wessex together with their affiliates, Mansfield (Mauritius) Limited and Suffolk (Mauritius) Limited, which hold 7,200 and 15,300 equity shares in OFSS, respectively, represent 4.95% of the equity shares in OFSS.

As per Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Regulations**"), we are required to disclose our aggregate shareholding and voting rights in OFSS, if such change in OFSS exceeds 2% of total shareholding and voting rights in OFSS since our last disclosure on 27 March 2017 in the prescribed form within 2 days of acquisition of shares.

Please find attached the duly completed prescribed form making all required disclosures as per the form prescribed under Regulation 29(2) of the Takeover Regulations.

We request you to take this on record and do the needful.

Yours faithfully,

For and on behalf of:

Sussex (Mauritius) Limited



Ally Sohoboo, Director

Wessex (Mauritius) Limited



Ally Sohoboo, Director

Mansfield (Mauritius) Limited



Ally Sohoboo, Director

Suffolk (Mauritius) Limited



Ally Sohoboo, Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ORACLE FINANCIAL SERVICES SOFTWARE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUSSEX (MAURITIUS) LIMITED ("SUSSEX") WESSEX (MAURITIUS) LIMITED ("WESSEX"), where Sussex and Wessex are sellers; SUFFOLK (MAURITIUS) LIMITED ("SUFFOLK") MANSFIELD (MAURITIUS) LIMITED ("MANSFIELD"), where each of Sussex, Wessex, Suffolk and Mansfield are persons acting in concert in relation to the TC.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") / BSE LIMITED ("BSE")		
5. Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of :</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>a) Sussex: 2,487,998</p> <p>Wessex: 5,445,809</p> <p>Suffolk: 15,300</p> <p>Mansfield: 7,200</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 7,956,307</p>	<p>a) Sussex: 2.90%</p> <p>Wessex: 6.36%</p> <p>Suffolk: 0.02%</p> <p>Mansfield: 0.01%</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 9.29%</p>	<p>a) Sussex: 2.90%</p> <p>Wessex: 6.36%</p> <p>Suffolk: 0.02%</p> <p>Mansfield: 0.01%</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 9.29%</p>

<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)</p>	<p>a)</p> <p>1. Sussex: 396,800 Wessex: 843,200</p> <p>2. Sussex: 395,520 Wessex: 840,480</p> <p>3. Sussex: 396,800 Wessex: 843,200</p> <p>b) Nil c) Nil d) Nil e) 3,716,000</p>	<p>a)</p> <p>1. Sussex: 0.46% Wessex: 0.98%</p> <p>2. Sussex: 0.46% Wessex: 0.98%</p> <p>3. Sussex: 0.46% Wessex: 0.98%</p> <p>b) Nil c) Nil d) Nil e) 4.34%</p>	<p>a)</p> <p>1. Sussex: 0.46% Wessex: 0.98%</p> <p>2. Sussex: 0.46% Wessex: 0.98%</p> <p>3. Sussex: 0.46% Wessex: 0.98%</p> <p>b) Nil c) Nil d) Nil e) 4.34%</p>
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>	<p>a) Sussex: 1,298,878 Wessex: 2,918,929 Suffolk: 15,300 Mansfield: 7,200</p> <p>b) Nil c) Nil d) Nil e) 4,240,307</p>	<p>a) Sussex: 1.52% Wessex: 3.41% Suffolk: 0.02% Mansfield: 0.01%</p> <p>b) Nil c) Nil d) Nil e) 4.95%</p>	<p>a) Sussex: 1.52% Wessex: 3.41% Suffolk: 0.02% Mansfield: 0.01%</p> <p>b) Nil c) Nil d) Nil e) 4.95%</p>
<p>6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>OPEN MARKET</p>		
<p>7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>1. 17 September 2018 2. 18 September 2018 3. 19 September 2018</p>		

8. Equity share capital / total voting capital of the TC before the said acquisition / sale	85,665,633
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	85,665,633
10. Total diluted share/voting capital of the TC after the said acquisition	85,665,633

Additional Information:

This current filing is as a result of a 2% change in our total holding from the previous filing dated 27 March 2017 when the percentage holding was 10.06% in aggregate.

In addition, affiliates of the entities detailed in Box 2 above held total return swap arrangements with certain counterparties in relation to 182,894 ordinary shares in the TC ("Ordinary Shares") prior to the disposals detailed in Box 5. The same affiliates have entered into further total return swap arrangements with certain counterparties in relation to an additional 3,716,000 Ordinary Shares. Those swaps do not confer rights to exercise voting rights attaching to Ordinary Shares and are not convertible into or exchangeable with Ordinary Shares at a later date.

For the purposes of the SEBI (Foreign Portfolio Investors) Regulations, 2014, Elliott Associates, L.P. ("EALP") and its subsidiaries on one hand and Elliott International, L.P. ("EILP") and its subsidiaries on the other hand constitute separate investor groups. Sussex and Mansfield are indirect wholly owned subsidiaries of EALP and Wessex and Suffolk are indirect wholly owned subsidiaries of EILP.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of Wessex (Mauritius) Limited / Ally Sohoboo, Authorised Signatory:

Place: Port Louis, Mauritius
Date: 19 September 2018



Signature of the Sussex (Mauritius) Limited / Ally Sohoboo, Authorised Signatory:

Place: Port Louis, Mauritius
Date: 19 September 2018



Signature of Mansfield (Mauritius) Limited / Ally Sohoboo, Authorised Signatory:

Place: Port Louis, Mauritius
Date: 19 September 2018



Signature of Suffolk (Mauritius) Limited / Ally Sohoboo, Authorised Signatory:

Place: Port Louis, Mauritius
Date: 19 September 2018