

Ref: SEL/BSE/2018-19/37

September 14, 2018

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Code:532710

Equity Scrip Name: SADBHAV

Sub: Outcome of Finance and Investment Committee Meeting

Dear Sir / Madam,

With reference to above, we hereby inform that the meeting of Finance and Investment Committee of the Company held on today i.e. Friday, September 14, 2018, has inter alia approved allotment of 1,900 (One Thousand Nine Hundred) Senior, Unsecured, Listed, Redeemable, Non-convertible Debentures (NCDs) to the Applicants totally aggregating to Rs. 190,00,00,000/- Crores (Rupees One Hundred Ninety Crores Only) having face value of Rs. 10,00,000 (Rupees Ten Lakhs Only) each on Private Placement basis.

Further, it is hereby informed that the Company has raised Rs. 190.00 Crores (Rupees One Hundred Ninety Crores Only) by allotment of the said NCDs on private placement basis.

The said NCDs will be listed on 'Wholesale Debt Market' segment of the BSE Limited.

This is for your information and records.

Thanking You,

Yours Faithfully,

For Sadbhav Engineering Ltd.



Tushar Shah
Company Secretary
Mem. No. F7216

