

Dt: 27.09.2018

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.

Dear Sir,

Sub: Outcome of Board Allotment Committee Meeting held on 27.09.2018 -
Intimation regarding allotment of 8,58,241 Equity shares upon conversion
of warrants under third tranche to promoters of the Company under
preferential issue - Reg.

Ref : (1) BSE In-principle approval under Reg 28 (1) of SEBI (LODR) Reg,2015
dt 20.03.2017.

(2)NSE In - principle approval under Reg 28 (1) of SEBI(LODR) Reg,2015
dt 20.12.2016.

(3)Shareholders approval in the Annual General Meeting held on 28.09.2016.

With reference to above subject, we bring to your kind notice that the "Board Allotment Committee " in its meeting held on 27.09.2018 had allotted 8,58,241 Equity Shares of Rs. 10/- each at a premium of Rs. 88.19 /- upon conversion of warrants in the ratio of 1:1 under third tranche under preferential issue to Promoters of the Company Viz., M/s Gowri Gopal Hospitals Private Limited , M/s T G V Projects And Investments Private Limited and T G Bharath .

Necessary listing application for listing of 8,58,241 Equity shares will be submitted in due course.

This is for your kind information and records.

Thanking you,

Yours Faithfully
For Sree Rayalaseema Hi-Strength
Hypo Limited


V Surekha
Company Secretary

