

September 18, 2018

The Manager,

Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Tower, Dalal Street,

Mumbai 400 001 Tel No.: 22721233

10110...22721233

FaxNo.: 22723719/22723121/22722037/

BSE Scrip Code: 540776

The Manager,

Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051

Tel No.: 2659 8235 Fax No.: 26598237

NSE Symbol: 5PAISA

Dear Sir/ Madam

Subject-Update

We hereby inform you the following:

 The Company has filed the Draft Letter of offer with SEBI, BSE and NSE on September 17, 2018 and the same is available on the website of the Company i.e. www.5paisa.com and on the website of Keynote Corporate Services Limited i.e. Lead Merchant Banker at http://www.keynoteindia.net/all-offer-documents/

2) The Company's Corporate Identification Number is changed to L67190MH2007PLC289249

Kindly take the above on record and oblige.

Thanking you,

For 5paisa Capital Limited

Roshan Deve Company Secretary

Email Id: csteam@5paisa.com