



September 24, 2018

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
BSE Script Code: 533261

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

**Yours faithfully,**

**For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, consisting of a stylized name with a horizontal line underneath.



**Authorised Signatory**

CC: Eros International Media Limited

**EROS WORLDWIDE FZ - L.L.C.**

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Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited	
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited	
Date of reporting	September 24, 2018	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC	

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)	% of total share capital	Promoter holding already encumbered (2)	% of total share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ Hire/ Non disposal/ undertaking/ Others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered [(2)+(3)]	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.23%	33,796,088	35.53%	Creation	September 18, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	300,000	0.32%	Venus Asset Finance Private Limited	34,096,088	35.85%
Eros Worldwide FZ LLC	35,409,440	37.23%	34,096,088	35.85%	Creation	September 19, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	64,520	0.07%	SICOM Limited	34,160,608	35.92%
Eros Worldwide FZ LLC	35,409,440	37.23%	34,160,608	35.92%	Creation	September 24, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	169,638	0.18%	SICOM Limited	34,330,246	36.09%

Name of the promoter PACs	Promoter holding in the target company (1)	% of total share capital	Number	Promoter holding already encumbered (2)	% of total share Capital	Type of event (creation / release /- in/veation)	Date of creation/ release/ in/veation of encumbrance	Type of encumbrance (pledge/ Hen/ Non disposal/ undertaking/ Others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered [(2)+(3)] }	
													Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.23%	34,330,246	36.09%	Creation	September 24, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	341,478	0.36%	Venus Asset Finance Private Limited	34,671,724	36.45%	
Eros Worldwide FZ LLC	35,409,440	37.23%	34,671,724	36.45%	Creation	September 24, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	300,000	0.32%	Anand Rathi Global Finance Limited	34,971,724	36.77%	

For Eros Worldwide FZ LLC

Authorised Signatory - -

Place: Dubai

Date: September 24, 2018

