

Ref: SEL/BSE/2018-19/38

September 17, 2018

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Code:532710

Equity Scrip Name: SADBHAV

Sub: Intimation of Allotment of Non-Convertible Debentures ("NCDs")
Ref: SEL/BSE/2018-19/37 dated September 14, 2018

Dear Sir / Madam,

With reference to above our letter dated September 14, 2018, regarding Company's submission pertaining to Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Non-Convertible Debentures ("NCDs") on September 14, 2018.

However, we hereby submit the details **(in Annexure - A)** of our Company as mandated under the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for "Continuous Disclosure Requirements for Listed Entities".

We request you to take the above on record.

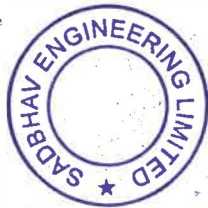
Thanking You,

Yours Faithfully,

For Sadbhav Engineering Ltd.



Tushar Shah
Company Secretary
Mem. No. F7216



Encl: As above

Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

| i | size of the issue | Rs. 190.00 Crores | | | | |
|--------------------------------------|---|---|------------|--------|------------------|--------------------------------------|
| ii | whether proposed to be listed? If yes, name of the stock exchange(s) | Yes. Debt segment BSE Limited. | | | | |
| iii | tenure of the instrument - date of allotment and date of maturity; | Date of Allotment : September 14, 2018 | | | | |
| | | <table border="1"> <thead> <tr> <th>Instrument</th> <th>Tenure</th> <th>Date of Maturity</th> </tr> </thead> <tbody> <tr> <td>Unsecured Non-Convertible Debentures</td> <td>3 Years</td> <td>September 14, 2021</td> </tr> </tbody> </table> | Instrument | Tenure | Date of Maturity | Unsecured Non-Convertible Debentures |
| Instrument | Tenure | Date of Maturity | | | | |
| Unsecured Non-Convertible Debentures | 3 Years | September 14, 2021 | | | | |
| iv | coupon/interest offered, schedule of payment of coupon/interest and principal | 9.90% p.a. | | | | |
| v | charge/security, if any, created over the assets | Unsecured. | | | | |
| vi | special right/interest/privileges attached to the instrument and changes thereof; | Nil | | | | |
| vii | delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | <p>In case there is delay in listing beyond 20 days from Deemed Date of Allotment, the Company will pay penal interest of 1% p.a. over the coupon rate till these conditions are complied with at the option of the Investor.</p> <p>In case of an Event of default, additional interest of 2% p.a. over the coupon rate will be payable by the Company for the defaulting period. Debenture Holders can choose to waive off the Event of Default and not the additional interest or waive off both the Event of Default and additional interest.</p> | | | | |
| viii | details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | None | | | | |
| ix | details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | For Debenture Redemption amount at Par i.e. Rs. 10,00,000 being Face value of each NCDs. | | | | |

T. S. S.

