

HIMANSHU B KANAKIA himanshu@kanakia.com

Date: 18th September, 2018

National Stock Exchange Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Fax: 022-26598237/38

Bombay Stock Exchange Limited

Corporate Relationship Department 1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001

Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)

Sub: Intimation under Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I Himanshu Kanakia, herewith forwarding disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding pledge creation of Equity shares held by me in Cineline India Limited in the prescribed format.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly,

Himanshu Kanakia Managing Director

Encl: As above

ANNEXURE - 1

	1			Format for d release	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbra release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		he Target Company for encumbrance of shares / invocation of encumbrance/ EBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	e of shares / invocation of o	ncumbran ns, 2011	ie/			
Name of the Target Company(TC)	TC			Cineline India Limited	ed			_	9				
Windle Committee				National Stock Exch	National Stock Exchange of India Limited								
Names of the stock exchanges where the shares of the target company are listed BSE Limited	where the share	s of the target con	npany are listed	BSE Limited									
Date of reporting				18th Sentember 2018	118			-					
				TO ST. DE POST INC., AC	340								
Name of the promoter or PAC on whose shares encumbrance has been	on whose shares	encumbrance has		Mr. Himanshu B. Kanakia	nakia								
created/released/invoked													
Details of the creation/ invocation/ release of encumbrance.	tion/ release of	encumbrance:						•					
	Pron holdin	Promoter holding in the	Pron	Promoter holding aiready		Deta	Details of events pertaining to encumbrance (3)	umbrance (3)				Post event ho	Post event holding of encumbered
Name of the promoter (s) or	target o	target company (1)	encumb	encumbered (2)		×						shares (creation [shares {creation [(2)+(3)] / release [(2)-(3)] / Invocation [(1)-(3)]]
PACs with him*	No. of charge	& of total	No. of All										
	NO. OI snares	% of total	No. of shares	No. of Shares % of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	No. of shares	% of share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Mr. Himanshu B. Kanakia	9368424	33.46	2500000	8.93	Creation	17th September, 2018	Pledge	Collateral Pledge for facility 4,360,000	4,360,000	15.57	JM Financial Products	6,860,000	24.50
		1						Company					
	•	//								ļ			

Place : Mumbai Date : 18th September, 2018

Signature: Mr. Himanshu B. Kernakia

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