

Date: 18.09.2018

To,  
BSE Limited  
PJ Towers , Dalal Street  
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: G G Engineering Ltd (BSE Code: 540614)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of conversion of warrants in to Equity Shares carrying voting rights on 18<sup>th</sup> July, 2018 and 20<sup>th</sup> July, 2018 of which intimation received from Company on 18<sup>th</sup> September, 2018.

Thanks & Regards,

For & On Behalf of All Acquirers



Vinod H Beriwal

Cc : G G Engineering Ltd  
203, 2<sup>nd</sup> Floor,  
Shivam Chamber Premises CS Limited,  
Near Sahara India,  
CTS No. 39, S V Road,  
Goregaon West, Mumbai-400 104

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>G G ENGINEERING LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Mrs. Sangeeta Vinod Beriwal  Mrs. Rashi Gupta  Mr. Vinod Harmukhrai Beriwal  Mr. Kamal Beriwal  Mr. Ashok H Beriwal  Mrs. Shashi Devi Beriwal</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE-SME</b>		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	<b>30,60,200</b>	<b>73.07%</b>	<b>49.05%</b>
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<b>8,75,000</b>	-	<b>14.14%</b>
<b>e) Total (a+b+c+d)</b>	<b>39,35,200</b>	<b>73.07</b>	<b>63.19%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/(sold)	<b>4,25,000</b>	<b>8.27</b>	<b>6.87</b>
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	<b>(4,25,000)</b>	-	<b>(6.87%)</b>
d) Shares encumbered/invoked/released by acquirer	-	-	-

e) Total (a+b+c+d)	-	8.27%	-
<b>After the acquisition /sale, holding of:</b>			
a) Shares carrying voting rights	34,85,200	67.79%	56.32%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,50,000	-	7.27%
e) Total (a+b+c+d)	39,35,200	67.79%	63.59%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Conversion of Warrants in to Equity Share under preferential allotment		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.09.2018 (Date of credit of shares and date of intimation)		
Equity share capital / total voting capital of the TC before the said acquisition	41,88,300 Equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	51,41,027 Equity shares		
Total diluted share/voting capital of the TC after the said acquisition	61,88,300 Equity shares		

\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On Behalf of All Acquirer and PACs



Vinod H Beriwal

Signature of the Acquirer / Authorised Signatory

Place: Mumbai

Date: 18.09.2018