

Plot No.1, Sagar Society, Road No.2, Banjara Hills, Hyderabad - 500034 Tel: +91-40-23550502 / 23550503 / 23540504, Fax: +91-40-23550238 E-mail: info@alphageoindia.com, Website: www.alphageoindia.com

Ref: AGIL/CS/NSE&BSE/132/2018-19

Date: 28.09.2018

To
The General Manger
Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, PhirozeJeejeebhoy
Towers, Dalal Street, Mumbai- 400 001
Scrip Code: 526397

To
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C-1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Id: ALPHAGEO

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with annexure dated 28.09.2018 received by the Company from M/s. Athena Infracon (India) Private Limited, Member of Promoter Group of the Company towards acquisition of equity shares of the Company and change in its shareholding in the Company.

We request you to disseminate the same and also do the needful.

Thanking You

Yours faithfully, For Alphageo (India) Limited

Deepa Dutta

Company Secretary & Compliance Officer

Encl: As above

From M/s. Athena Infracon (India) Private Limited 801, Babukhan Estate, Basheerbagh, Hyderabad – 500001, Telangana

To
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Department of Corporate Services
BSE Limited
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Date: 28.09.2018

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find enclosed Disclosure under Regulation 29(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of shares and change in our shareholding in Alphageo (India) Limited.

Kindly acknowledge the receipt of this letter.

Thanking You,

On behalf of the Board of Directors

Athena Infracon (India) Pvt Ltd

Suresh Rahul Bellap

Director

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CC: Compliance Officer Alphageo (India) Limited Plot No.1, Sagar Society, Road No. 2, Banjara Hills, Hyderabad- 500 034

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC) 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition / disposal as follows: Before the acquisition / disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights otherwise than by shares Athena Infracon (Ind. (Acquirer) Yes (Member of Promoter BSE Ltd. Number of shares applicated by where the acquisition of shares are the acquisition of shares applicated by where the acquisition of shares are the acquisition of shares applicated by where the acquisition of shares are the acquisition	ia) Pvt Ltd noter Group) nge of India Ltd. total % w.r.t. total diluted share/voting capital of the TC
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consideration, holding of: a) Shares carrying voting rights 28,39,866 44.62 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights otherwise than by shares Nil	44.62
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights otherwise than by shares Nil	44.62
(pledge/ lien/ non-disposal undertaking/ others) c) Voting rights otherwise than by shares Nil	-
/ 88	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-
Total (a+b+c+d) 28,39,866 44.62	44.62
Details of acquisition/sale:	
a) Shares carrying voting rights acquired/sold 2,500 0.04	0.04
b) Voting Rights acquired/sold otherwise Nil than by shares	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	
d) Shares encumbered/ invoked/released by Nil the acquirer	
Total (a+b+c+d) 2,500 0.04	0.04
After the acquisition/sale, holding of:	
a) Shares carrying voting rights 28,42,366 44.66	44.66
b) Shares encumbered with the acquirer Nil	
c) Voting Rights otherwise than by shares Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	
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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition- Open Market
7.	Date of acquisition / sale of shares / Voting Rights or date of receipt of intimation of allotment of shares, whichever is applicable	27.09.2018
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	63,64,767 equity shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	63,64,767 equity shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-
10.	Total diluted share/voting capital of the TC after the said acquisition	63,64,767 equity shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-

Date: 28.09.2018 Place: Hyderabad For and on behalf of the Board Athena Infracon (India) Pvt Ltd

> Suresh Rahul Bellap Director

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Annexure

Details of shareholdings of Acquirer and Persons Acting in Concert

S. No.	Name	Shareholding before Acquisition/ (Disposal)		Acquisition/ (Disposal)		Shareholding after Acquisition/ (Disposal)	
		No. of shares	As % of total share/ voting capital	No. of shares	As % of total share/ voting capital	No. of shares	As % of total share/ voting capital
	Acquirer:						
1	Athena Infracon (India) P Ltd	12,245	0.19	2,500	0.04	14,745	0.23
	Persons Acting in Concert:						
2	Dinesh Alla	8,68,474	13.64			8,68,474	13.64
3	Dinesh Alla (HUF)	1,38,067	2.17	The Color		1,38,067	2.17
4	Savita Alla	3,91,458	6.15			3,91,458	6.15
5	Sashank Alla	2,24,000	3.52			2,24,000	3.52
6	Anisha Alla	1,99,000	3.13			1,99,000	3.13
7	Rajesh Alla	1,26,567	1.99			1,26,567	1.99
8	Rajesh Alla (HUF)	86,333	1.36			86,333	1.36
9	Mrudula Alla	67,634	1.06		7 × 150	67,634	1.06
10	Kamala Rajupet Alla	1,04,166	1.64		_	1,04,166	1.64
11	Gopinath Reddy Rajupet	1,300	0.02		_	1,300	0.02
12	Kamala Rajupet	1,25,000	1.96	-		1,25,000	1.96
13	Aquila Drilling Pvt Ltd	4,59,906	7.23		-	4,59,906	7.23
14	Alpha Geo Inc.	35,716	0.56	-		35,716	0.56
	Total	28,39,866	44.62	2,500	0.04	28,42,366	44.66

Date: 28.09.2018 Place: Hyderabad For and on behalf of the Board Athena Infracon (India) Pvt Ltd

> Suresh Rahul Bellap Director

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