## <u>Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

if any, for the transfer/acquisition of shares.       Promoters group of ARIIL by way of Gift.         5.       Relevant regulation under which the acquirer is exempted from making open offer.       Regulation 10(1)(a)(ii) of SEBI (Substant Acquisition of Shares and Takeovers) Regulation 2011         6.       Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,       The disclosure of proposed acquisition was made within the timeline specific under the regulations.       -Yes         - Whether disclosure was made and - Whether it was made within the stock exchange       -Yes       -Yes         7.       Details of acquisition       Disclosures required to be made under Regulation 10(5)       Whether the disclosu under Regulation 10(5)         a. Name of the transferor / seller       Mr. Mumukshu Ajmera       Complied with the secon each person mentioned in 7(a) above       148220 0.418%         c.       Number of shares/ voting rights in respect of the acquisiton from each person mentioned in 7(a) above       148220 0.418%       148220 0.418%         8.       Shareholding details       Pre-Transaction       Post-Transaction shares total share april of TC shares are actually acquired sa a % of diluted share capital of TC       No. of % w.r.t shares total shares total shares total shares total shares held actual of TC         8.       Shareholding details       Pre-Transaction lof TC       Shares held share strange total shares total share capital of TC         9.       Whether the sha	1.	Name of the Target Company (TC)	Ajmera R	ealty & Infra	India Limite	ed (ARIIL)	
3.       Name of the stock exchange where shares of the TC are listed       Bombay Stock Exchange Limited and National Stock Exchange of India Limited         4.       Details of the transaction including rationale if any, for the transfer/acquisition of shares.       Inter se Transfer of 148220 Equity Shares amor Promoters group of ARIIL by way of Gift.         5.       Relevant regulation under which the acquirer is exempted from making open offer.       Regulation 10(1)(a)(ii) of SEBI (Substant Acquisition of Shares and Takeovers) Regulation 2011         6.       Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,       The disclosure of proposed acquisition required to be made under regulations - Date of filing with the stock exchange       -Yes - Yes, it was made within the timeline specific under the regulations Date of filing with the stock exchange         7.       Details of acquisition       Disclosures required to be made under Regulation 10(5)       Whether the disclosure was made and - Yes - Yes, it was made within the timeline specific under the regulationsDate of filing with the stock exchange         7.       Details of acquisition       Disclosures required to be made under Regulation 10(5)       Whether the disclosure acquised to be acquised as a - Yes, it was made within the timeline specific under the regulation 10(5)         8.       Name of the transferor / seller       Mr. Mumukshu Ajmera       Complied with are acquiado 10 0         6.       Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2.	Name of the acquirer(s)	Atul C. Ajmera HUF				
if any, for the transfer/acquisition of shares.       Promoters group of ARIIL by way of Gift.         5.       Relevant regulation under which the acquirer is exempted from making open offer.       Regulation 10(1)(a)(ii) of SEBI (Substant Acquisition of Shares and Takeovers) Regulation 2011         6.       Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,       The disclosure of proposed acquisition was required to be made under regulations.         • Whether disclosure was made and - Whether it was made within the timeline specific under the regulations.       -Yes         • Date of filing with the stock exchange       -Yes         7.       Details of acquisition       Disclosures required to be made under Regulation 10(5)       Whether the disclosure was made and ender the regulation 10(5)         6.       Nume of the transferor / seller       Mr. Mumukshu Ajmera       Complied with acquisition of sequisition from each person mentioned in 7(a) above         6.       Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above       148220 0.418%         8.       Shareholding details       Pre-Transaction       Post-Transaction         8.       Shareholding details       Pre-Transaction knares held capital of TC       Shares held share capital of TC         9.       Price at which shares are actually acquired as a % of illuted share capital of TC       No. of % w.r.t       % or %' % w.r.t </td <td></td> <td>Name of the stock exchange where shares of</td> <td colspan="5"></td>		Name of the stock exchange where shares of					
is exempted from making open offer.       Acquisition of Shares and Takeovers) Regulation 2011         6.       Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,       The disclosure of proposed acquisition werequired to be made under regulation 10 (5).         -Whether disclosure was made and - Whether it was made within the timeline specified under the regulations.       -Yes, it was made within the timeline specified under the regulations.         - Date of filing with the stock exchange       -Yes, it was made under regulation 10 (5).         7.       Details of acquisition       Disclosures required to be made under Regulation 10 (5).         a.       Name of the transferor / seller       Mr. Mumukshu Ajmera       Complied with 10 are actually made         b.       Date of acquisition       10 <sup>th</sup> September, 2018       Complied with 10 are actually made         c.       Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above       148220 0.418%         d.       Total shares actually acquired as a % of diluted share capital of TC       148220 0.418%         8.       Shareholding details       Pre-Transaction       Post-Transaction         No. of % w.r.t       No. of % w.r.t       shares       for the shares         a.       Shareholding details       Pre-Transaction       Post-Transaction	4.						
was required to be made under regulation 10 (5) and if so,       required to be made under regulation 10 (5).         • Whether disclosure was made and       -Yes         • Whether it was made within the timeline specified under the regulations.       -Yes         • Date of filing with the stock exchange       -Yes         7.       Details of acquisition       Disclosures required to be made under Regulation 10(5)       Whether the disclosu under Regulation 10         a.       Name of the transferor / seller       Mr. Mumukshu Ajmera       Complied with         b.       Date of acquisition       10 <sup>th</sup> September, 2018       Complied with         c.       Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above       148220 0.418%       Image: September, 2018         d.       Total shares actually acquired as a % of diluted share capital of TC       148220 0.418%       Image: September, 2018         8.       Shareholding details       Pre-Transaction       Post-Transaction         No. of       % w.r.t       No. of       % w.r.t       No. of         shares       total shares       total shares       total shares       total shares       total shares         d.       Shareholding details       Pre-Transaction       Post-Transaction         shares       total shares       share	5.		Acquisition of Shares and Takeovers) Regulations,				
- Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange       -Yes, it was made within the timeline specifi under the regulations -Date of filing: 9 <sup>th</sup> August, 2018         7.       Details of acquisition       Disclosures required to be made under Regulation 10(5)       Whether the disclosu under Regulation 10 are actually made         a.       Name of the transferor / seller       Mr. Mumukshu Ajmera       Complied with         b.       Date of acquisition       10 <sup>th</sup> September, 2018       Complied with         c.       Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above       148220 0.418%       148220 0.418%         d.       Total shares proposed to be acquired as a % of diluted share capital of TC       148220 0.418%       Image: share section in the shares are actually acquired         8.       Shareholding details       Pre-Transaction       Post-Transaction         No. of % w.r.t shares       No. of % w.r.t shares       Shares       total share         held       share       total share       share	6.	was required to be made under regulation					
be made under Regulation 10(5)       under Regulation 10 are actually made         a. Name of the transferor / seller       Mr. Mumukshu Ajmera       Complied with         b. Date of acquisition       10 <sup>th</sup> September, 2018       Complied with         c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above       148220 0.418%       Image: Complex to the acquisitions from each person mentioned in 7(a) above         d. Total shares proposed to be acquired as a % of diluted share capital of TC       148220 0.418%       Image: Complex to the acquired as a % of diluted share capital of TC         e. Price at which shares are actually acquired       NA       Image: Complex to the acquired as a % of diluted share capital of TC       Image: Complex to the acquired as a % of diluted share capital of TC         8. Shareholding details       Pre-Transaction       Post-Transaction         No. of shares       % w.r.t       No. of shares       % w.r.t         b. Date of acquired       Share       total share       share         capital of TC       Of TC       Of TC       Transaction		- Whether it was made within the timeline specified under the regulations.	-Yes, it was made within the timeline specified under the regulations				
b. Date of acquisition       10 <sup>th</sup> September, 2018         c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above       148220 0.418%         d. Total shares proposed to be acquired as a % of diluted share capital of TC       148220 0.418%         Total shares actually acquired as a % of diluted share capital of TC       148220 0.418%         e. Price at which shares are actually acquired as a % of diluted share capital of TC       148220 0.418%         8. Shareholding details       Pre-Transaction       Post-Transaction         No. of % w.r.t       No. of % w.r.t       No. of % w.r.t       shares total share total share capital of TC         acquired       Item total shares are actually acquired as a % of diluted share capital of TC       Item total shares are actually acquired as a % of diluted share capital of TC       Item total shares total share total sheteex total share total share total sheteex tot	7.	Details of acquisition	be ma	de under	under H	Regulation 10(5)	
c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above       148220 0.418%         d. Total shares proposed to be acquired as a % of diluted share capital of TC       148220 0.418%         Total shares actually acquired as a % of diluted share capital of TC       148220 0.418%         e. Price at which shares are actually acquired       148220 0.418%         8. Shareholding details       Pre-Transaction         No. of % w.r.t       No. of % w.r.t         held       shares         total       shares         total       shares         total       share         held       share         for the acquired       total         shares       total         shares       total         shares       total         shares       total         shares       total         share       held         share       held         of TC       of TC		a. Name of the transferor / seller	Mr. Mumukshu Ajmera Complied with			mplied with	
respect of the acquisitions from each person mentioned in 7(a) above         d.       Total shares proposed to be acquired as a % of diluted share capital of TC         Total shares actually acquired as a % of diluted share capital of TC       148220 0.418%         e.       Price at which shares are actually acquired       148220 0.418%         8.       Shareholding details       Pre-Transaction       Post-Transaction         No. of % w.r.t       No. of % w.r.t       shares total share total share total share total share total share total share total of TC         acquired       Image: total share total total share total share total total share total total total share total total total share total		b. Date of acquisition	10 <sup>th</sup> September, 2018				
% of diluted share capital of TC         Total shares actually acquired as a % of diluted share capital of TC         e. Price at which shares are actually acquired         8. Shareholding details         Pre-Transaction         No. of       % w.r.t         No. of       % w.r.t         shares       total         shares       total         of TC       of TC		respect of the acquisitions from each	148220 0.418%				
diluted share capital of TC         e.       Price at which shares are actually acquired         8.       Shareholding details         Pre-Transaction       Post-Transaction         No. of       % w.r.t       No. of         shares       total       shares         held       share       held         share       of TC       of TC			148220 0.418%				
acquired       Pre-Transaction       Post-Transaction         8.       Shareholding details       No. of % w.r.t       No. of % w.r.t         No. of shares       total       shares       total         held       share       held       share         of TC       of TC       of TC       of TC		diluted share capital of TC					
No. of shares% w.r.t totalNo. of % w.r.tsharestotal sharesshares totalheldshare capital of TCcapital of TC		acquired					
shares total shares total held share held share capital of TC of TC	8.	Shareholding details	Pre-Transaction Post-Transact			ransaction	
a Fach Acquirer / Transferee			shares	total share capital	shares	share capital	
		a Each Acquirer / Transferee					

	Atul C. Ajmera HUF		332832	0.938	481052	1.356
		TOTAL	332832	0.938	481052	1.356
b	Each Seller / Transferor				//	
	Mr. Mumukshu Ajmera		148220	0.418	-	-
╀		TOTAL	148220	0.418	-	

Yours Faithfully,

For ATUL C. AJMERA HUF

Atul C. Ajmera (Promoter-Karta)

Place: Mumbai Date: 14<sup>th</sup> September, 2018 Encl: List of PAC

Sr.No	Name of the Shareholder	Pre Acquisition		Post Transaction		
		No of equity Share	% of holding	No of equity Shares	% of holding	
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045	
2	Chhotalal S Ajmera	1471416	4.147	1471416	4.147	
3	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141	
4	Rajnikant S. Ajmera	-	-	645300	1.819	
5	Ajmera Cements Private Ltd	645300	1.819	-	-	
6	Mumukshu A Ajmera	148220	0.418	-	-	
7	Prachi Dhaval Ajmera	5165	0.015	5165	0.015	
8	Atul C Ajmera-HUF	332832	0.938	-	-	
9	Atul C Ajmera	500045	1.409	981097	2.764	
10	Bhanumati Ajmera	1500	0.004	1500	0.004	
11	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252	
12	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845	
13	Charmi J Ajmera	231914	0.654	231914	0.654	
14	Henali Jayant Ajmera	229037	0.645	229037	0.645	
15	Chhaganlal S Ajmera	205483	0.579	205483	0.579	
16	Rita Mitul Mehta	4245	0.012	4245	0.012	
17	Sonal Bimal Mehta	2147	0.006	2147	0.006	
18	Bimal Anantrai Mehta	900	0.003	900	0.003	
19	Chaitali Investment Pvt Ltd	373	0.001	373	0.001	
20	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000	
21	ARIIL Trust	16155138	45.53	16155138	45.53	
	TOTAL	23938022	67.460	23938022	67.460	