

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", 2<sup>nd</sup> Floor, Link Road, Andheri (West), Mumbai 400 053  
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CIN NO. L27104 MH 1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 19th September, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
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Dear Sir,

**Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the aforementioned subject, this is to inform you that the Company has received disclosures from ARIIL TRUST for 981097 no. of equity shares and from Mr. Sanjay Ajmera (On behalf of all acquirers) for 505915 no. of shares, our Promoters of the Company, as per Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received under the above regulation.

This is for your information and record please.

Thanking you,

Yours faithfully,

**For AJMERA REALTY & INFRA INDIA LTD**

  
**HARSHINI D AJMERA**  
**COMPANY SECRETARY**

**Encl: As Above**

**ARIIL TRUST**

**CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53**

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	ARIIL TRUST	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 981097 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5).  -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 9 <sup>th</sup> August, 2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Atul Ajmera	Complied with
	b. Date of acquisition	12 <sup>th</sup> September, 2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	981097 2.76%	
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	981097 2.76%	
	e. Total shares actually acquired as a % of diluted share capital of TC	981097 2.76%	
	f. Price at which shares are actually acquired	Rs. 213.35/-	
8.	Shareholding details	<b>Pre-Transaction</b>	<b>Post-Transaction</b>

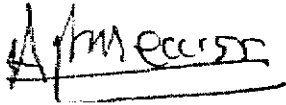
**ARIL TRUST**

**CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W), MUMBAI-53**

		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	<b>Each Acquirer / Transferee</b>				
	ARIL TRUST	16155138	45.53	17136235	48.29
	<b>TOTAL</b>	<b>16155138</b>	<b>45.53</b>	<b>17136235</b>	<b>48.29</b>
b	<b>Each Seller / Transferor</b>				
	Mr. Atul Ajmera	981097	2.76	-	-
	<b>TOTAL</b>	<b>981097</b>	<b>2.76</b>	<b>-</b>	<b>-</b>

Yours Faithfully,

**For ARIL TRUST**



**Shashikant S. Ajmera**  
**On behalf the acquirer**  
**(Promoter-Trustee)**

**Place: Mumbai**

**Date: 19<sup>th</sup> September, 2018**

**Encl: List of PAC**

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the Acquirer(s)	Mrs. Bhavana Ajmera	
		Mrs. Rupal Ajmera	
		Mrs. Bhanumati Ajmera	
		Mrs. Vimala Ajmera	
		Mrs. Kokila Ajmera	
		The Ishwarlal Shamalji Ajmera Trust	
		Mr. Natwarlal Ajmera	
		Mr. Sanjay Ajmera	
	Mrs. Sonali Ajmera		
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 505915 Equity Shares amongst Promoters group of ARIIL (Off- Market)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5).  -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 10 <sup>th</sup> August, 2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Rajnikant Ajmera	Complied with
	b. Date of acquisition	12 <sup>th</sup> September, 2018	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	505915 1.425%	
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	505915 1.425%	
	e. Total shares actually acquired as a % of diluted share capital of TC	505915 1.425%	
	f. Price at which shares are actually acquired	Rs. 216.45/-	

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	<b>a Each Acquirer(s) / Transferee(s)</b>				
	Mrs. Bhavana Ajmera	-	-	19359	0.055
	Mrs. Rupal Ajmera	-	-	43235	0.122
	Mrs. Bhanumati Ajmera	1500	0.004	20859	0.059
	Mrs. Vimala Ajmera	-	-	125188	0.353
	Mrs. Kokila Ajmera	-	-	98408	0.277
	The Ishwarlal Shamalji Ajmera Trust	-	-	10647	0.030
	Mr. Natwarlal Ajmera	-	-	19359	0.055
	Mr. Sanjay Ajmera	-	-	85180	0.24
	Mrs. Sonali Ajmera	-	-	85180	0.24
	<b>TOTAL</b>	<b>1500</b>	<b>0.004</b>	<b>507415</b>	<b>1.431</b>
	<b>b Each Seller / Transferor</b>				
	Mr. Rajnikant Ajmera	645300	1.819	139385	0.393
	<b>TOTAL</b>	<b>645300</b>	<b>1.819</b>	<b>139385</b>	<b>0.393</b>

Yours Faithfully,



**SANJAY C. AJMERA**  
(Promoter)

(On behalf of all the Acquirers)

Place: Mumbai

Date: 19<sup>th</sup> September, 2018

Encl: List of PAC

<b>LIST OF PROMOTERS AFTER THE TRANSACTION</b>					
<b>Sr.No</b>	<b>Name of the Shareholder</b>	<b>Pre Acquisition</b>		<b>Post Transaction</b>	
		<b>No of equity Share</b>	<b>% of holding</b>	<b>No of equity Shares</b>	<b>% of holding</b>
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045
2	Chhotalal S Ajmera	1471416	4.147	1471416	4.147
3	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141
<b>4</b>	<b>Rajnikant S. Ajmera</b>	<b>645300</b>	<b>1.819</b>	<b>139385</b>	<b>0.393</b>
5	Prachi Dhaval Ajmera	5165	0.015	5165	0.015
<b>6</b>	<b>Atul C Ajmera</b>	<b>981097</b>	<b>2.764</b>	-	-
<b>7</b>	<b>Bhanumati Ajmera</b>	<b>1500</b>	<b>0.004</b>	<b>20859</b>	<b>0.059</b>
<b>8</b>	<b>Bhavana Ajmera</b>	-	-	<b>19359</b>	<b>0.055</b>
<b>9</b>	<b>Rupal Ajmera</b>	-	-	<b>43235</b>	<b>0.122</b>
<b>10</b>	<b>Vimala Ajmera</b>	-	-	<b>125188</b>	<b>0.353</b>
<b>11</b>	<b>Kokila Ajmera</b>	-	-	<b>98408</b>	<b>0.277</b>
<b>12</b>	<b>The Ishwarlal Shamalji Ajmera Trust, represented by Manoj Ajmera Trustee</b>	-	-	<b>10647</b>	<b>0.030</b>
<b>13</b>	<b>Natwarlal Ajmera</b>	-	-	<b>19359</b>	<b>0.055</b>
<b>14</b>	<b>Sanjay Ajmera</b>	-	-	<b>85180</b>	<b>0.24</b>
<b>15</b>	<b>Sonali Ajmera</b>	-	-	<b>85180</b>	<b>0.24</b>
16	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
17	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
18	Charmi Parekh	231914	0.654	231914	0.654
19	Henali Jayant Ajmera	229037	0.645	229037	0.645
20	Chhaganlal S Ajmera	205483	0.579	205483	0.579
21	Rita Mitul Mehta	4245	0.012	4245	0.012

22	Sonal Bimal Mehta	2147	0.006	2147	0.006
23	Bimal Anantrai Mehta	900	0.003	900	0.003
24	Chaitali Investment Pvt Ltd	373	0.001	373	0.001
25	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000
<b>26</b>	<b>ARIIL Trust</b>	<b>16155138</b>	<b>45.53</b>	<b>17136235</b>	<b>48.29</b>
	<b>TOTAL</b>	<b>23938022</b>	<b>67.460</b>	<b>23938022</b>	<b>67.460</b>