

**Aryan Mahajan**

**3401, B-Wing, Oberoi Exquisite, AabaKarmakar Road, Oberoi Garden City,  
Goregaon(East), Mumbai-400063**

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17<sup>th</sup> September, 2018

**The Dy. General Manager,  
Corporate Relations & Services Dept.,  
Bombay Stock Exchange Limited,  
P. J. Towers, Dalal Street,  
Mumbai – 400023**

**The Dy. General Manager,  
National Stock Exchange of India Limited,  
Corporate Relations Dept.,  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400051**

**Scrip Code: 533543**

**Scrip Symbol: BROOKS**

Dear Sir/ Madam,

**Sub.: Compliance of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and  
Takeovers) Regulations, 2011**

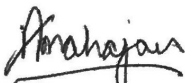
As required under the captioned Regulation, I, the undersigned, belonging to the Promoter Group, have been allotted 2,12,500 Convertible Warrants on a Preferential Basis.

In this regard, please find attached disclosure relating to the aforesaid allotment of Convertible Warrants in the format as prescribed under the SEBI (SAST) Regulations, 2011.

Kindly take the above on record.

Thanking You,

Yours faithfully,

  
**Aryan Mahajan**

Encl.: As above

**C.C. to: Brooks Laboratories Limited  
Village Kishanpura, Nalagarh Road, Baddi, Solan,  
Himachal Pradesh - 174101**


**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>BROOKS LABORATORIES LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Aryan Mahajan		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	3,13,740	1.94	1.84
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)	2,12,500	1.31	1.25
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	3,13,740	1.94	1.84
	2,12,500	1.31	1.25
	<b>5,26,240</b>	<b>3.25</b>	<b>3.09</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.09.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,61,86,422 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.16,18,64,220		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	***1,70,36,422 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.17,03,64,220		
Total diluted share/voting capital of the TC after the said acquisition	***1,70,36,422 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.17,03,64,220		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Assuming full conversion of 8,75,000 Warrants of Face Value of Rs.10/- each into Equity Shares of the Company

  
 Signature of the acquirer / seller / Authorised Signatory  
 Place: Mumbai  
 Date: 17.09.2018

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