

RASESH B KANAKIA rbk@kanakia.com

Date: 18th September, 2018

National Stock Exchange Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38 Bombay Stock Exchange Limited
Corporate Relationship Department

1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)

Sub: Intimation under Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

1 Rasesh Kanakia, herewith forwarding disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding pledge creation of Equity shares held by me in Cineline India Limited in the prescribed format.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly,

Rasesh Kanakia Chairman

Encl: As above

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Details of the creation/ invocation/ release of encumbrance:

Name of the promoter (s) or Promoter Names of the stock exchanges where the shares of the target company are listed BSE Limited

Date of reporting 18th September, 2018

Name of the promoter or PAC on whose shares encumbrance has been Mr. Rasesh B. Kanakia Name of the Target Company(TC) Mr. Rasesh B. Kanakia PACs with him* No. of shares | % of total 9368524 holding in the target company share capital 33,46 No. of shares % of total share 2500000 holding already encumbered (2) Promoter National Stock Exchange of India Limited Cineline India Limited capital 8.93 Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Type of event (creation / release / invocation) Creation Date of creation/ release/ invocation of 17th September, 2018 encumbrance Details of events pertaining to encumbrance (3) (pledge/ lien/ non disposal Type of encumbrance undertaking/ others) Pledge Collateral Pledge for facility of Promoter Group encumbrance** Reasons for No. of shares 4,360,000 % of share capital 15.57 Name of the entity in whose favor shares encumbered JM Financial Products Limited No. of shares Post event holding of encumbered shares (creation [(2)+(3)] / release ((2)-(3)] / 6,860,000 invocation [(1)-(3)]] % of total share capital

Date: 18th September, 2018 Place: Mumbal

Signature: Mr. Rasesh B. Kanakia

24.50