

From

PARAG K. SHAH

701, 7th Floor, Aaradhya
Swastik, Plot Number 373, 6th
Road, S S Scheme Number 3,
Chembur East, Quarters Road
Mumbai - 400 071

Date: 28.09.2018

Man Infraconstruction Limited
12th Floor, Krushal Commercial
Complex, G. M. Road, Chembur(w),
Mumbai-400089

**National Stock Exchange
of India Limited**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

BSE Limited
P. J. Towers, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Acquisition of shares by Promoter

Pursuant to provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the information in respect of acquisition of equity shares of Man Infraconstruction Limited by Promoter in open market, the details of which are as under:

| Name | Date of Acquisition | No. of Shares |
|---------------|----------------------------|----------------------|
| Parag K. Shah | 27.09.2018 | 21,525 |

This is for your information and records.

Yours faithfully,



Amit Bhansali
Authorised Signatory for Parag K. Shah

Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Man Infraconstruction Limited
12th Floor, Krushal Commercial Complex, G. M. Road, Chembur(W), Mumbai-400089

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

BSE Limited
P. J. Towers, Dalal Street, Mumbai - 400 001

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | MAN INFRACONSTRUCTION LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | PARAG K. SHAH (PROMOTER) MANSI P. SHAH PARAG K. SHAH HUF PURVI M. SHAH MANAN P. SHAH VATSAL P. SHAH DHRUVI M. SHAH | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED | | |
| Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| i) Parag K. Shah (Acquirer) | 8,17,81,762 | 33.05 | 33.05 |
| ii) Person acting in Concert | 7,63,89,851 | 30.86 | 30.86 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c+d) | 15,81,71,613 | 63.91 | 63.91 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/ sold | | | |
| i) Parag K. Shah | 21,525 | 0.01 | 0.01 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| Total (a+b+c+/_d) | 21,525 | 0.01 | 0.01 |

| After the acquisition/sale, holding of: | | | |
|---|--|--------------|--------------|
| a) Shares carrying voting rights | | | |
| i) Parag K. Shah (Acquirer) | 8,18,03,287 | 33.06 | 33.06 |
| ii) Person acting in Concert | 7,63,89,851 | 30.86 | 30.86 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| Total (a+b+c+d) | 15,81,93,138 | 63.92 | 63.92 |
| Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27.09.2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/- | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Amit Bhansali
Authorised Signatory for Parag K. Shah

Place: Mumbai
Date: 28.09.2018