

**HENALI J. AJMERA**

502, POONAM APT., PLOT NO. 23, NEW INDIA CO-OP HSG SOC, N S ROAD, NO.11, VILE  
PARLE WEST, MUMBAI - 400056

19<sup>th</sup> September, 2018

|   |   |
|---|---|
| The Bombay Stock Exchange Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><br><b>Script Code : 513349</b> | National Stock Exchange of<br>India Limited<br>5 <sup>th</sup> Floor, Exchange Plaza,<br>Bandra Kurla Complex, Bandra(East)<br>Mumbai-400051<br><br><b>Script Code : AJMERA</b> |
|---|---|

**SUB: Disclosure under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 15164 (Fifteen Thousand One Hundred and Sixty Four Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

*H. J. Ajmera.*

**HENALI J. AJMERA**

**Place: Mumbai**

**Dated: 19<sup>th</sup> September, 2018**

CC: Ajmera Realty & Infra India Limited  
Citi Mall, 2nd Floor, New Link Road,  
Andheri-(W), Mumbai-53

**Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | AJMERA REALTY & INFRA INDIA LIMITED                       |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | HENALI AJMERA<br>PAC: as per Annexure "A"                 |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | 1 The Bombay Stock Exchange<br>2. National Stock Exchange |  |  |
| Details of the acquisition / disposal as follows   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC</b> |
| <b>Before the acquisition under consideration, holding of :</b>  |   |  |  |
| a) Shares carrying voting rights   | 229037  | 0.645  | 0.645  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -   | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |   |  |  |
| <b>e) Total (a+b+c+d)</b>  | <b>229037</b>   | <b>0.645</b>   | <b>0.645</b>   |
| <b>Details of acquisition</b>  |   |  |  |
| a) Shares carrying voting rights acquired  | 15164   | 0.043  | 0.043  |
| b) VRs acquired /sold otherwise than by shares   | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   | -  | -  |
| d) Shares encumbered / invoked/released by the acquirer  |   |  |  |

|  |                                       |              |              |
|--|---------------------------------------|--------------|--------------|
| <b>e) Total (a+b+c+d)</b>  | <b>15164</b>                          | <b>0.043</b> | <b>0.043</b> |
| <b>After the acquisition holding of:</b>   | <b>244201</b>                         | <b>0.688</b> | <b>0.688</b> |
| a) Shares carrying voting rights   | -                                     | -            | -            |
| b) Shares encumbered with the acquirer   | -                                     | -            | -            |
| c) VRs otherwise than by shares  | -                                     | -            | -            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                     | -            | -            |
| <b>e) Total (a+b+c+d)</b>  | <b>244201</b>                         | <b>0.688</b> | <b>0.688</b> |
| Mode of acquisition  | OFF-MARKET                            |              |              |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc   | Equity shares carrying voting rights. |              |              |
| Date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.                    | 19 <sup>th</sup> September,2018       |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | 35484875                              |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | 35484875                              |              |              |
| Total diluted share/voting capital of the TC after the said acquisition/sale   | 35484875                              |              |              |

**Annexure A:**

| <b>Name of Acquirer and Person Acting in Concert (PAC) with the acquirer</b> | <b>Whether the acquirer belongs to Promoter/ Promoter group</b> | <b>PAN of the acquirer and/ or PACs</b> |
|--|---|---|
| ARIIL TRUST  |   | AAGTA5079H                              |
| RAJNIKANT AJMERA   |   | AALPA2739H                              |
| <b>HENALI JAYANT AJMERA</b>  | <b>YES</b>  | <b>AIGPA2687M</b>                       |
| SONAL BIMAL MEHTA  |   | AALPA2969F                              |
| ISHWARLAL S AJMERA HUF   |   | AAAHI0539L                              |
| HARSHADRAI MULJI SARVAIYA  |   | AAGPS8639B                              |
| CHHOTALAL S AJMERA   |   | AALPA2970L                              |
| PRACHI DHAVAL AJMERA   |   | AKSPS6669M                              |
| CHARMI PAREKH  |   | AGEPA6716H                              |
| BIMAL ANANTRAI MEHTA   |   | AAEPM1796M                              |
| CHHAGANLAL S AJMERA  |   | ADAPA2956N                              |
| CHHOTALAL S AJMERA HUF   |   | AAAHC2572B                              |
| RITA MITUL MEHTA   |   | AAEPM6947N                              |
| RUSHABH INVESTMENT PRIVATE LIMITED   |   | AAACR2562B                              |
| FAHRENHEIT FUN AND GAMES PRIVATE LIMITED                                     |   | AAACA5223E                              |
| CHAITALI INVESTMENT PVT LTD  |   | AACCC8033G                              |

*H. J. Ajmera.*

**HENALI J. AJMERA**

**Place: Mumbai**

**Dated: 19<sup>th</sup> September, 2018**