Date: 19.09.2018

To, BSE Limited PJ Towers , Dalal Street Fort, Mumbai-400 001

<u>Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Ref: G G Engineering Ltd (BSE Code: 540614)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of conversion of warrants in to Equity Shares carrying voting rights on 18<sup>th</sup> July, 2018 and 20<sup>th</sup> July, 2018 of which intimation received from Company on 18<sup>th</sup> September, 2018.

Thanks & Regards,

For & On Behalf of All Acquirers

Hardik M Shah

Cc: G G Engineering Ltd 203, 2<sup>nd</sup> Floor, Shivam Chamber Premises CS Limited, Near Sahara India, CTS No. 39, S V Road, Goregaon West, Mumbai-400 104

After the acquisition /sale, holding of:     a) Shares carrying voting rights     b) Shares encumbered with the acquirer     c) VRs otherwise than by shares     d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		9.73%	8.08% - - 8.73%
e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	10,40,000 9.73% 16.81%  ff Conversion of Warrants in to Equity Share un preferential allotment		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	date of intimation)		
quity share capital / total voting capital of the C before the said acquisition			
quity share capital/ total voting capital of the TC fter the said acquisition	51,41,027 Equity shares		
otal diluted share/voting capital of the TC after ne said acquisition	61,88,300 Equity shares		

<sup>\*</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On Behalf of All Acquirer and PACs

Hardik M Shah

Signature of the Acquirer / Authorised Signatory

Place: Mumbai Date: 19.09.2018

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	ions, 2011		
Name of the Target Company (TC)	G G ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Jignasa Rajesh Shah Mrs. Manisha Manoj Shah Mr. Hardik Manoj Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE-SME		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total dilute share/votin capital of the TC (*)
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			-
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	10,40,000		16.81%
e) Total (a+b+c+d)	10,40,000		11.5
etails of acquisition/sale  a) Shares carrying voting rights acquired/(sold)  b) VRs acquired/sold otherwise than by equity shares	5,00,000	9.73	8.08
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	(5,00,000)		(8.08%)
Shares encumbered/invoked/released by acquirer		-	
Total (a+b+c+d)		9.73%	

Date: 19.09.2018

To, BSE Limited PJ Towers , Dalal Street Fort, Mumbai-400 001

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After the acquisition /sale, holding of:     a) Shares carrying voting rights     b) Shares encumbered with the acquirer     c) VRs otherwise than by shares     d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		9.73%	8.08% - - 8.73%
e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	10,40,000 9.73% 16.81%  ff Conversion of Warrants in to Equity Share un preferential allotment		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	date of intimation)		
quity share capital / total voting capital of the C before the said acquisition			
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On Behalf of All Acquirer and PACs

Hardik M Shah

Signature of the Acquirer / Authorised Signatory

Place: Mumbai Date: 19.09.2018

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	ions, 2011		
Name of the Target Company (TC)	G G ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Jignasa Rajesh Shah Mrs. Manisha Manoj Shah Mr. Hardik Manoj Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE-SME		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total dilute share/votin capital of the TC (*)
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			-
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	10,40,000		16.81%
e) Total (a+b+c+d)	10,40,000		11.5
etails of acquisition/sale  a) Shares carrying voting rights acquired/(sold)  b) VRs acquired/sold otherwise than by equity shares	5,00,000	9.73	8.08
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	(5,00,000)		(8.08%)
Shares encumbered/invoked/released by acquirer		-	
Total (a+b+c+d)		9.73%	

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	2011			
Name of the Target Company (TC)	G G ENGINE	G G ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting Concert (PAC) with the acquirer	Mrs. Manish	Mrs. Jignasa Rajesh Shah Mrs. Manisha Manoj Shah Mr. Hardik Manoj Shah		
	O No			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	e BSE-SME			
shares of TC are Listed	DSE-SME			
Details of the acquisition / disposal as follows	Number	100		
		% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition under consideration,				
holding of:				
a) Shares carrying voting rights	-			
b) Shares in the nature of encumbrance				
(pledge/lien/non-disposal undertaking/others)				
c) Voting rights (VR) otherwise than by shares				
d) Warrants/convertible securities/any other	10,40,000			
instrument that entitles the acquirer to		-	16.81%	
receive shares carrying voting rights in the				
TC (specify holding in each category)				
e) Total (a+b+c+d)	10 10 000			
Details of acquisition/sale	10,40,000	-	16.81%	
a) Shares carrying voting rights acquired/(sold)				
	5,00,000	9.73	8.08	
<ul> <li>VRs acquired/sold otherwise than by equity shares</li> </ul>	•	-	-	
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to	(5,00,000)		(8.08%)	
receive shares carrying voting rights in the			(0.00%)	
TC (specify holding in each category)				
acquired/(sold) / (converted)				
d) Shares encumbered/invoked/released by				
acquirer			•	
e) Total (a+b+c+d)	_	0.700		
		9.73%	•	

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	5,00,000	0.730	
b) Shares encumbered with the acquirer	3,00,000	9.73%	8.08%
c) VRs otherwise than by shares			-
d) Warrants/convertible securities/any other	E 40.000	-	-
instrument that entitles the acquirer to	5,40,000	-	8.73%
receive shares carrying voting rights in the			
TC (specify holding in each category) after			
acquisition			
e) Total (a+b+c+d)			
	10,40,000	9.73%	16.81%
Mode of acquisition/sale (e.g. opens market / off	Conversion of W	arrants in to Equ	ity Share under
market/ public issue / rights issue /preferential	preferential allotment		
allotment / inter-se transfer, etc.)			
Date of acquisition /sale of shares / VR or date of	18.09.2018 (Date	e of credit of al	
receipt of intimation of allotment of shares,	18.09.2018 (Date of credit of shares and date of intimation)		
whichever is applicable			
Equity share capital / total voting capital of the	44 99 300 5		
TC before the said acquisition	41,88,300 Equity	shares	
Equity share capital/ total voting capital of the TC	F4 44 00==		
after the said acquisition	51,41,027 Equity	shares	
Total diluted share/voting capital of the TC often	* *		
the said acquisition	61,88,300 Equity	shares	
* Diluted share/voting capital moans the tastal			

<sup>\*</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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