



**STERLITE INVESTMENT MANAGERS LIMITED
(Formerly Sterlite Infraventures Limited)**

Regd. Office: Maker Maxity, 5 North Avenue, Level 5, Bandra
Kurla Complex, Bandra East, Mumbai. Maharashtra- 400051, India
CIN: U28113MH2010PLC308857
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Date: September 20, 2018

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai — 400 001

National Stock Exchange of India Ltd

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai — 400 051

Scrip Code- 540565

Symbol- INDIGRID

Subject: Intimation pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“InvIT Regulations”) read with the Circular on Continuous disclosures and compliances by InvITs (No. CIR/IMD/DF/127/2016) dated November 29, 2016 issued by the Securities and Exchange Board of India (“Circular on Continuous Disclosures”)

Re: Proposed amalgamation of Sterlite Power Grid Ventures Limited with Sterlite Power Transmission Limited

Dear Sir/Madam,

Pursuant to the InvIT Regulations and the Circular on Continuous Disclosures, this is to inform you that the board of directors of Sterlite Investment Managers Limited (“SIML”), the investment manager of India Grid Trust (“IndiGrid”), has taken on record on September 18, 2018, the proposed amalgamation of Sterlite Power Grid Ventures Limited (“SPGVL”), the sponsor and project manager of IndiGrid, with Sterlite Power Transmission Limited (“SPTL”), the holding company of SPGVL. We have been informed by SPGVL that, a scheme of amalgamation has been filed before the National Company Law Tribunal, Mumbai Bench (“NCLT”) on July 17, 2018, which had been admitted by NCLT on September 12, 2018. Subject to necessary regulatory and corporate approvals as applicable, upon completion of the amalgamation, SPGVL will cease to exist and all its assets and liabilities will be transferred to SPTL.

You are requested to please take the same on record and acknowledge receipt.

Thanking you.

Yours sincerely,

**For Sterlite Investment Managers Limited
(acting in its capacity as the investment manager of IndiGrid)**

Swapnil Patil

Company Secretary and Compliance Officer

CC: Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028
Maharashtra, India

Corporate Office: F-1, The Mira Corporate Suites, 1 & 2, Ishwar Nagar, Mathura Road, New Delhi – 110 065