

Apco Enterprises LLP

Ground floor, NKM International House, 178 Backbay reclamation, Babu bhai Chinai Marg, Mumbai -400020
LIN: AAN-2982 Tel:022-22838302/04 Email: apmaniar@apcotex.com

Date : 19th September 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir/Madam,

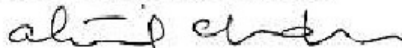
Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that, Apco Enterprises Limited (promoter of Apcotex Industries Limited, holding 112,352 shares, i.e. 0.54% of the share capital of Apcotex Industries Limited) has been converted into an LLP (under the name and style of Apco Enterprises Limited) vide certificate of registration dated 18 September, 2018, issued by the Registrar of Companies (ROC). Thus, the shares of Apcotex Industries Limited are now held by APCO Enterprises LLP.

The details are furnished herewith in the prescribed format. You are requested to take the same on record.

Thanking you
Yours Truly

For APCO Enterprises LLP



Atul Choksey
Partner
Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208, Maharashtra

DISCLOSURE UNDER REGULATION 29(I) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

PART A: Details of the Acquisition

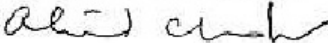
Name of the Target Company (TC)	Apcotex Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	APCO Enterprises Limited (All the existing promoter/promoter group/PAC remain as PAC)		
Whether the acquirer belongs to promoter / promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
<ul style="list-style-type: none"> Apco Enterprises LLP (Apco Enterprises Limited, promoter of Apcotex held 112,352 shares of Apcotex Industries Limited. Since Apco Enterprises Limited has been converted into a LLP (under the name and style of Apco Enterprises LLP) vide certificate of registration dated 18 September, 2018 issued by the Registrar of Companies (ROC), these shares are now held by Apco Enterprises LLP) 	112,352	0.54%	0.54%
<ul style="list-style-type: none"> Others 	118,98,056	57.37%	57.37%
	NIL	NIL	NIL

a

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	120,10,408	57.92%	57.92%
Details of acquisition:			
a) Shares carrying voting rights acquired			
• APCO Enterprises LLP	112,352	0.54%	0.54%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	112,352	0.54%	0.54%
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights			
• APCO Enterprises LLP	112,352	0.54%	0.54%
• Others	118,98,056	57.37%	57.37%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	NIL	NIL	NIL

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d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	120,10,408	57.92%	57.92%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Apco Enterprises Limited, promoter of Apcotex held 112,352 shares of Apcotex Industries Limited. Since Apco Enterprises Limited has been converted into a LLP (under the name and style of APCO Enterprises LLP) vide certificate of registration dated 18 September, 2018 issued by the Registrar of Companies (ROC), Mumbai, these shares are now held by APCO Enterprises LLP. Thus, the acquisition is pursuant to a succession.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	18 September, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	INR 103,689,920		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 103,689,920		
Total diluted share/voting capital of the TC after the said acquisition	INR 103,689,920		

<p>For APCO Enterprises LLP</p> <p></p> <p>Atul Choksey Partner</p> <p>Place: Mumbai Date: 19th September 2018</p>
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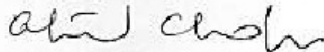
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For APCO Enterprises LLP



Atul Choksey
Partner

Place: Mumbai

Date: 19th September 2018

Note - 1:

The LLP has received its certificate of registration on 18 September, 2018, and is yet to apply for a PAN'