

To,

Date: 12/09/2018

Listing Department
BSE Limited
Floor 25, P J Towers, Dalal Street, Mumbai-400001

Dear Sir/Ma'am

RE: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Share & Takeovers) Regulation, 2011

In terms of Regulation of 29(1) of SEBI (Substantial Acquisition of Share & Takeovers) Regulation, 2011, This is to inform you that I, Mrs. Manju Agarwal being the promoter of **ADVIK CAPITAL LIMITED**, had received 19,62,000 shares of Rs 1 each from Mr Rishab Agarwal other promoter of the Company by way of Gift, I disclose my shareholding in the Company after the said acquisition as on 10.09.2018 in the format as specified by the Bombay Stock Exchange.

This objective of Acquisition is for investment perspective and not with the objective of seeking any controlling interest. However, the disclosure required in this regard under Regulation 29(1) of SEBI (Substantial Acquisition of Share & Takeovers) Regulation, 2011 is enclosed herewith.

The above is for your kind perusal and record.

Yours Faithfully

Manju Agarwal
Mrs. Manju Agarwal
Promoter/ Director
DIN:00531344

CC: ADVIK CAPITAL LIMITED
(FORMERLY KNOWN AS ADVIK INDUSTRIES LIMITED)
Plot No. 84, Khasra No. 143/84,
Ground Floor, Extended Lal Dora,
Kanjhawla, Delhi-110081



Priyam
Received by
Company Secretary
Mem No: 53502

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | ADVIK CAPITAL LIMITED(formerly Known as Advik Industries Limited) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Manju Agarwal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 14,34,000 | 3.13 | - |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 14,34,000 | 3.13 | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 19,62,000 | 4.275 | - |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | - | - | - |



| | | | |
|---|--|--------------|---|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 19,62,000 | 4.275 | |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 33,96,000 | 7.405 | - |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 33,96,000 | 7.405 | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment /inter-se transfer/encumbrance, etc.) | Inter-se transfer | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 10.09.2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 4,58,73,600/- divided into 4,58,73,600/-Equity Shares of Rs. 1/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 4,58,73,600/- divided into 4,58,73,600/-Equity Shares of Rs. 1/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 4,58,73,600/- divided into 4,58,73,600/-Equity Shares of Rs. 1/- | | |



(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You

Manju Agarwal

Mrs. Manju Agarwal

Director

DIN:00531344

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: September, 10 2018

