

September 11, 2018

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Company Code No. 531120

**The National Stock Exchange of
India Ltd.**

Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400051

Company Code: PATELENG/EQ

**Patel Engineering Ltd.,
Company Secretary**

Patel Estate Road,
Jogeshwari (west),
Mumbai - 400102

Dear Sir,

Sub: Revised Disclosure in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Further to BSE's observations vide email dated September 11, 2018 to the Company, we hereby submit revised Disclosure in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on record and acknowledge receipt.

Thanking you.

**For Promoter/Promoter Group of
Patel Engineering Limited**


Rupen Patel

Encls: as above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance. in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Patel Engineering Ltd.											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd. and BSE Ltd											
Date of reporting		September 6, 2018											
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked		Raahitya Constructions Private Limited (formerly known as Patel Corporation LLP)											
Details of the creation of encumbrance: Release of Pledge and Creation of Pledge		Prahm India LLP											
Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of event (encumbrance/ release / invocation)	Date of Creation / invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbrance **	Number	% of Share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Raahitya Constructions Private Limited (formerly known as Patel Corporation LLP)	1,86,65,257	11.89	1,86,65,257	11.89	Release of Pledge	June 18, 2018	Pledge	Assignment of Loan	1,86,65,257	11.89	Mr. Sanjay Khatau Asher as Security Trustee of JBCG Advisory Services Pvt. Ltd	-	-
	-	-	-	-	Creation of Pledge	June 18, 2018	Pledge	Shares pledged on account of assignment of loan by JBCG Advisory Services Pvt. Ltd to Forindo Developers Ltd.	1,86,65,257	11.89	Mr. Sanjay Khatau Asher as Security Trustee of Forindo Developers Ltd	1,86,65,257	11.89
Prahm India LLP	1,04,20,892	6.64	1,01,67,380	6.47	Release of Shares	June 18, 2018	Pledge	Assignment of Loan of Raahitya Constructions Private Limited	23,34,743	1.49	Mr. Sanjay Khatau Asher as Security Trustee of JBCG Advisory Services Pvt. Ltd	78,32,637	4.98



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Raahitya Constructions Private Limited (formerly known as Patel Corporation LLP)	1,86,65,257	11.89	1,86,65,257	11.89	Release of Pledge	December 29, 2017	Pledge	Assignment of loan	1,86,65,257	11.89	Mr. Sanjay Khatau Asher as Security Trustee of Pyxis Fininvest Ltd	-	-
	-	-	-	-	Creation of Pledge	December 29, 2017	Pledge	Shares pledged on account of assignment of loan by Pyxis Fininvest Ltd to JBCG Advisory Services Pvt. Ltd	1,86,65,257	11.89	Mr. Sanjay Khatau Asher as Security Trustee of JBCG Advisory Services Pvt Ltd	1,86,65,257	11.89
Prahm India LLP	1,04,20,892	6.64	1,01,67,380	6.47	Release of Pledge	December 29, 2017	Pledge	on account of assignment of loan of Raahitya Constructions Private Limited	23,34,743	1.49	Mr. Sanjay Khatau Asher as Security Trustee of Pyxis Fininvest Ltd	78,32,637	4.98





