

MANISH G LAKHI

2A, IL PALLAZO BUILDING, LITTLE GIBBS ROAD, MALABAR HILL, MUMBAI - 400006

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001
Fax: 022-22723121/2027/ 2041/ 2061/
2037/2039/3719

National Stock Exchange of India
Limited
Exchange Plaza
Bandra Kurla Complex
Bandra(E), Mumbai -400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

Dear Sir,

This is with reference to the purchase of the shares made by me of CEREBRA INTEGRATED TECHNOLOGIES LTD. The purchase of shares was made from 27-09-2018 to 28-09-2018 on the NSE and BSE exchange through Broker ARJ Securities Pvt Ltd Regn No.INB 230642136[NSE] AND ARJ Securities Pvt Ltd Regn No.INB 010992631[BSE].

I request you to please take the note of the same and kindly do the needful.

Regards & Thanks,


Manish G. Lakhi

Encl:

- 1) Disclosure under Regulation 29(1) of SEBI Regulations, 2011
- 2) Disclosure under Regulation 29(2) of SEBI Regulation, 2011

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and
Takeovers) Regulations,2011**

| | | | |
|---|---|--|---|
| Name of the Target Company(TC) | CEREBRA INTEGRATED TECHNOLOGIES LTD. | | |
| Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer | MANISH G LAKHI DILIPKUMAR V LAKHI CHIRAG D LAKHI | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(S) of the Stock Exchange (S) Where the shares of TC are Listed | NSE/BSE | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total Share/voting Capital wherever Applicable(*) | % w.r.t. total diluted Share/voting Capital of the TC(**) |
| Before the acquisition under Consideration,holding of : | | | |
| k) Shares carrying voting rights | 3138383 | 2.6069 % | 2.4970% |
| l) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others) | NIL | | |
| m) Voting rights (VR) otherwise than by shares | NIL | | |
| n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | | |
| o) Total (a+b+c+d) | 3138383 | 2.6069 % | 2.4970% |
| Details of acquisition/sale | | | |
| k) Share carrying voting right acquired/ sold | 7500000 | 6.2299 % | 5.9672 % |
| l) VRs acquired/Sold otherwise than by shares | NIL | | |
| m) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | NIL | | |
| n) Shares encumbered/invoked/released by the acquirer | NIL | | |
| o) Total (a+b+c+/-d) | 7500000 | 6.2299 % | 5.9672 % |

| | | | |
|---|---|---|---|
| <p>After the acquisition/sale, holding of:</p> <p>k) Shares carrying voting rights</p> <p>l) Shares encumbered with the acquirer</p> <p>m) VRs otherwise than by Shares</p> <p>n) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>o) Total (a+b+c+d)</p> | <p>10638383</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>10638383</p> | <p>8.8368 %</p> <p></p> <p></p> <p>8.8368 %</p> | <p>8.4642 %</p> <p></p> <p></p> <p>8.4642 %</p> |
| <p>Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc).</p> | <p>OPEN MARKET</p> | | |
| <p>Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable</p> | <p>FROM 27-09-2018 TO 28-09-2018</p> | | |
| <p>Equity share capital/ total voting capital of the TC before the said acquisition/sale</p> | <p>1203864820</p> | | |
| <p>Equity share capital/ total voting capital of the TC after the said acquisition/sale</p> | <p>1203864820</p> | | |
| <p>Total diluted share / voting capital of the TC after the said acquisition/sale</p> | <p>1256864820</p> | | |

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|---|
| Name of the Target Company(TC) | CEREBRA INTEGRATED TECHNOLOGIES LTD. | | |
| Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer | MANISH G LAKHI DILIPKUMAR V LAKHI CHIRAG D LAKHI | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(S) of the Stock Exchange (S) Where the shares of TC are Listed | NSE/BSE | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total Share/voting Capital wherever Applicable(*) | % w.r.t. total diluted Share/voting Capital of the TC(**) |
| Before the acquisition under Consideration,holding of : | | | |
| a) Shares carrying voting rights | 3138383 | 2.6069 % | 2.4970% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others) | NIL | | |
| c) Voting rights (VR) otherwise than by shares | NIL | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | | |
| e) Total (a+b+c+d) | 3138383 | 2.6069 % | 2.4970% |
| Details of acquisition/sale | | | |
| a) Share carrying voting right acquired/ sold | 7500000 | 6.2299 % | 5.9672 % |
| b) VRs acquired/Sold otherwise than by shares | | | |
| c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | NIL NIL | | |
| d) Shares encumbered/invoked/released by the acquirer | NIL | | |
| e) Total (a+b+c+/-d) | 7500000 | 6.2299 % | 5.9672 % |

| | | | |
|--|--------------------------------------|-----------------|-----------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by Shares d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 10638383 | 8.8368 % | 8.4642 % |
| | NIL | | |
| | NIL | | |
| | NIL | | |
| | 10638383 | 8.8368 % | 8.4642 % |
| Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | FROM 27-09-2018 TO 28-09-2018 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | 1203864820 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 1203864820 | | |
| Total diluted share / voting capital of the TC after the said acquisition/sale | 1256864820 | | |

(*)Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer/seller/Authorized Signatory

Place: **MUMBAI**

Date: **29-09-2018**
