Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053
Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in
CIN NO. L27104 MH1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019 Date: 14th September, 2018

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001 Script Code : 513349 National Stock Exchange of India Limited

5th Floor, Exchange Plaza,

Bandra Kurla Complex Bandra(East)

Mumbai-400051

Script Code: AJMERA

Dear Sir,

Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, this is to inform you that the Company has received disclosures from Atul C. Ajmera HUF, Mr. Atul C. Ajmera and Mr. Rajnikant S. Ajmera, Promoters of the Company, as per Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received under the above regulation.

This is for your information and record please.

Thanking you,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LTD

HARSHINI D AJMERA COMPANY SECREATRY

Encl: As Above

Format for Disclosures under Regulation 10(6)—Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Re	ealty & Infra	India Limite	ed (ARIIL)
2.	Name of the acquirer(s)	Atul C. A	jmera HUF		
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.			18220 Equity RIIL by way	Shares amongst of Gift.
5.	Relevant regulation under which the acquirer is exempted from making open offer.				GI (Substantial Firs) Regulations,
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,				
	 Whether disclosure was made and Whether it was made within the timeline specified under the regulations. Date of filing with the stock exchange 	-Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 9 th August, 2018			
7.	Details of acquisition	be ma	es required to de under ation 10(5)	under l	er the disclosures Regulation 10(5) actually made
	a. Name of the transferor / seller	Mr. Mumu	ıkshu Ajmer	a Co	omplied with
	b. Date of acquisition	10 th Septer	nber, 2018		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	148220 0.	418%		
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	148220 0.	418%		
	Total shares actually acquired as a % of diluted share capital of TC	148220 0.	418%		
	e. Price at which shares are actually acquired	NA			
8.	Shareholding details	Pre-Tr	ansaction	Post-7	Transaction Transaction
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee				

	Atul C. Ajmera HUF		332832	0.938	481052	1.356
		TOTAL	332832	0.938	481052	1.356
ь	Each Seller / Transferor					<u> </u>
	Mr. Mumukshu Ajmera		148220	0.418	-	-
+		TOTAL	148220	0.418	-	

Yours Faithfully,

For ATUL C. AJMERA HUF

Atul C. Ajmera (Promoter-Karta)

Place: Mumbai Date: 14th September, 2018 Encl: List of PAC

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera R	ealty & Infra	India Limite	ed (ARIIL)
2.	Name of the acquirer(s)	Mr. Atul	C. Ajmera		
3.	Name of the stock exchange where shares of the TC are listed	Bombay S	Stock Exchan change of Ind	_	and National
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.		ransfer of 48 s group of AF		Shares amongst
5.	Relevant regulation under which the acquirer is exempted from making open offer.		n 10(1)(a)(i on of Shares a		3I (Substantial ers) Regulations,
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,		closure of o be made un		equisition was on 10 (5).
	- Whether disclosure was made and - Whether it was made within the timeline specified under the regulations Date of filing with the stock exchange	under the	was made w regulations īling: 9 th Aug		neline specified
7.	Details of acquisition	be ma	es required to ade under lation 10(5)	under I	er the disclosures Regulation 10(5) actually made
	a. Name of the transferor / seller	Atul C. A	mera HUF	Co	mplied with
	b. Date of acquisition	10 th Septe	mber, 2018		<u>-</u>
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	481052 1	356%		
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	481052 1	.356%	,	
	Total shares actually acquired as a % of diluted share capital of TC	481052 1	.356%		
	e. Price at which shares are actually acquired	Rs. 216.1	5 per share		
8.	Shareholding details	Pre-Tr	ansaction	Post-T	ransaction
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee	<u></u>			

			,	
TOTAL	500045	1.409	981097	2.764
	481052	1.356	-	_
TOTAL	481052	1.356	-	
		481052	481052 1.356	481052 1.356 -

Yours Faithfully,

Atul C. Ajmera

Place: Mumbai Date: 14th September, 2018 Encl: List of PAC

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra	India Limited (ARIIL)	
2.	Name of the acquirer(s)	Mr. Rajnikant S. Ajm	era	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchar Stock Exchange of Ind	nge Limited and National lia Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 64 Promoters group of Al	45300 Equity Shares amongst RIIL.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substanti Acquisition of Shares and Takeovers) Regulation 2011		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	The disclosure of proposed acquisition was required to be made under regulation 10 (5).		
	 Whether disclosure was made and Whether it was made within the timeline specified under the regulations. Date of filing with the stock exchange 	-Yes, it was made wunder the regulations -Date of filing: 10 th Au	rithin the timeline specified agust, 2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made	
	a. Name of the transferor / seller	Ajmera Cements Priva Limited	te Complied with	
	b. Date of acquisition	10 th September, 2018	1	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	645300 1.819%		
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	645300 1.819%		
	Total shares actually acquired as a % of diluted share capital of TC	645300 1.819%		
	e. Price at which shares are actually acquired	Rs. 216.45 per share		
8.	Shareholding details	Pre-Transaction	Post-Transaction	

		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Each Acquirer / Transferee					
Mr. Rajnikant S. Ajmera		-	-	645300	1.819
	TOTAL	-	-	645300	1.819
Each Seller / Transferor					
Ajmera Cements Private Limited		645300	1.819	-	-
	TOTAL	645300	1.819	-	-
_	Mr. Rajnikant S. Ajmera Each Seller / Transferor	Mr. Rajnikant S. Ajmera TOTAL Each Seller / Transferor Ajmera Cements Private Limited	Each Acquirer / Transferee Mr. Rajnikant S. Ajmera TOTAL Each Seller / Transferor Ajmera Cements Private Limited 645300	Shares held share capital of TC Each Acquirer / Transferee Mr. Rajnikant S. Ajmera TOTAL Each Seller / Transferor Ajmera Cements Private Limited 645300 1.819	Shares held share capital of TC Each Acquirer / Transferee Mr. Rajnikant S. Ajmera - 645300 TOTAL - 645300 Each Seller / Transferor Ajmera Cements Private Limited 645300 1.819 -

Yours Faithfully,

Mr. Rajnikant S. Ajmera

Place: Mumbai Date: 14th September, 2018 Encl: List of PAC