SANJAY C. AJMERA

FLAT NO.1011,GODS BLESSINGS NORTH MAIN ROAD,NEXT TO HOTEL WESTIN,KOREGAON PARK,HAVELI-PUNE-411001

17th September, 2018

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Dalal Street
Mumbai – 400 001
Script Code: 513349
National Stock Exchange of
India Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex Bandra(East)
Mumbai-400051
Script Code: AJMERA

SUB: Disclosure under Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 85180 (Eighty Five Thousand One Hundred and Eighty Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

SANJAY AJMERA

Place: Mumbai

Dated: 17th September, 2018

CC: Ajmera Realty & Infra India Limited Citi Mall, 2nd Floor, New Link Road,

10 mera

Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | AJMERA REALTY & INFRA INDIA LIMITED | | | | |
|--|-------------------------------------|---|--|--|--|
| Name(s) of the acquirer and Persons Acting in | Sanjay C. Ajmera | | | | |
| Concert (PAC) with the acquirer | PAC: as per Annexure "A" | | | | |
| Whether the acquirer belongs to | Yes | | | | |
| Promoter/Promoter group | 1 | | | | |
| Name(s) of the Stock Exchange(s) where the | 1. The Bombay | Stock Exchange | | | |
| shares of TC are Listed | 2. National Stoc | . National Stock Exchange | | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/votin g capital of the TC | | |
| Before the acquisition under consideration, holding of: a) Shares carrying voting rights | _ | - | - | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ | 1 | - | - | | |
| others) C) Voting rights (VR) otherwise than by shares | - | - | - | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | | | |
| e) Total (a+b+c+d) | - | - | - | | |
| Details of acquisition | | | | | |
| a) Shares carrying voting rights sold b) VRs acquired /sold otherwise than by shares | 85180 - | 0.24 | 0.24 | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - | | |
| d) Shares encumbered / invoked/released by the acquirer | | | | | |

| e) | Total (a+b+c+d) | 85180 | 0.24 | 0.24 | |
|-----------------------------------|---|----------------------------------|------|------|--|
| After the acquisition holding of: | | | | | |
| a) | Shares carrying voting rights | 85180 | 0.24 | 0.24 | |
| b) | Shares encumbered with the acquirer | - | - | - | |
| c) | VRs otherwise than by shares | - | - | - | |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | - | - | |
| e) | Total (a+b+c+d) | 85180 | 0.24 | 0.24 | |
| Mod | le of acquisition | INTER-SE PROMOTER TRANSFER | | | |
| inclu | ent features of the securities acquired uding time till redemption, ratio at which it be converted into equity shares | EQUITY SHARES WITH VOTING RIGHTS | | | |
| allot seci | e of receipt of intimation for allotment of ment of shares / VR/ warrants/convertible urities/any other instrument that entitles the uirer to receive shares in the TC. | 17 th September,2018 | | | |
| | ity share capital / total voting capital of the | 35484875 | | | |
| - | before the said acquisition/sale | 25404075 | | | |
| | ity share capital/ total voting capital of the | 35484875 | | | |
| | after the said acquisition/sale | 25.40.4075 | | | |
| ı | al diluted share/voting capital of the TC | 35484875 | | | |
| afte | r the said acquisition/sale | | | | |

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SANJAY AJMERA

BUYER

Place: Mumbai

Dated: 17th September, 2018